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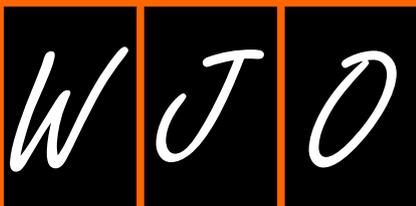
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Total hip arthroplasty in developmental dysplasia of the hip: Review of anatomy, techniques and outcomes

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Abstract

Total hip arthroplasty (THA) in developmental dysplasia of the hip (DDH) presents many challenges to the reconstructive surgeon. The complex femoral and acetabular anatomy makes standard reconstruction technically challenging. Acetabular coverage can be improved by medialization of the component or augmentation of the deficient areas with bone graft. Femoral shortening osteotomies are considered in cases of severe dysplasia and frankly dislocated hips. Each patient's unique anatomy dictates what options of reconstruction are available. The functional outcomes of THA in DDH are generally excellent, though higher rates of mechanical failure have been reported in this group. This article reviews the anatomy, classification, technical considerations, and outcomes of THA in patients with DDH.

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Key words: Developmental dysplasia of the hip; Total hip arthroplasty; Hip; Arthritis; Hip replacement

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INTRODUCTION

Developmental dysplasia of the hip (DDH) is a leading cause of hip arthritis in young adults. Although several non-arthroplasty options exist prior to the development of end stage osteoarthritis in these patients including proximal femoral and periacetabular osteotomies^[1], total hip arthroplasty (THA) remains the standard of care when end stage osteoarthritis leads to significant pain and loss of function^[2]. Abnormal contact stresses in the dysplastic hip predisposes patients with DDH to develop arthritic changes earlier than seen for patients without dysplasia^[3]. There are many challenges in considering THA in patients with DDH including patient factors such as young age, distorted anatomy^[4], and documented higher failure and revision rates^[5].

ANATOMY

Although every patient with DDH has unique anatomy, there are well described trends seen for the acetabulum and the proximal femur. The acetabulum usually is characterized by deficiencies anterolaterally and superiorly. The proximal femur has been characterized by increased anteversion, decreased intramedullary canal size, straight contour, and either coxa vara or valga. Recent computed tomography (CT) studies have demonstrated that dys-

plastic femurs had consistently increased anteversion, shorter necks, and smaller canals than non-dysplastic femurs, and that the anterior bow of the femur displaced further distally with increasing degree of dysplasia^[6]. The decreased canal width and thinner cortical diameters in dysplastic hips also may make them more prone to fracture^[7]. Hence, particular attention to detail to each patient's anatomic factors need to be made prior to proceeding with THA.

Soft tissue considerations in patients with DDH are also important. Patients with severe DDH often have inefficient abductor musculature leading to limp or frank trendelenburg gait. Musculature around the hip including the adductors, hip flexors, and hip extensors are shortened due to chronic dislocation. The sciatic nerve also is prone to injury if excessive limb lengthening occurs greater than 3 cm. Sciatic nerve palsy has been reported to range from 5.2% to 13% for patients with hip dysplasia treated with arthroplasty^[8].

DIAGNOSIS AND CLASSIFICATION

Patients with DDH commonly present as young patients who develop an insidious onset of activity related groin pain or lateral hip pain. Many patients have a leg length discrepancy, and the development of a limp is the most commonly reported functional loss in this population^[9]. Patients with high dislocation have a decreased lever arm for the hip abductors which reduces gait efficiency and can lead to a limp. The development of advanced osteoarthritis secondary to abnormal biomechanics including acetabular rim overload eventually leads to significant pain and functional limitations necessitating THA. Radiographic evaluation confirms diagnosis and the characteristic anatomic abnormalities of the acetabulum and proximal femur.

Radiographic evaluation of the patient with DDH is essential for surgical planning. Standard radiographic series include an AP view of the pelvis and a false profile view of the hip, which conveys information regarding the amount of lateral and anterior acetabular coverage of the femoral head respectively. The center edge angle, normally $> 25^\circ$, is measured as the angle between a vertical line through the center of the femoral head and a line going through the center of the head and the lateral edge of the acetabulum on an AP view of the hip. The vertical-center-anterior angle, normally $> 25^\circ$, is measured similarly as the angle between a vertical line through the center of the femoral head and a line going through the center of the head and the anterior edge of the acetabulum on a false profile view of the hip^[10]. An AP view of the hip also provides a general assessment of neck shaft angle of the proximal femur. CT scans are also helpful for assessment of acetabular bone stock and anteversion.

Several classification systems exist that are helpful for considering surgical treatment. The most commonly used classification scheme is that of Crowe *et al.*^[11] which

characterizes severity based on the amount of femoral head displacement from the acetabulum as follows: Type I: $< 50\%$ femoral head subluxation, Type II: 50% - 75% subluxation, Type III: 75% - 100% subluxation, Type IV: $> 100\%$ subluxation. This classification scheme can be used as a general guideline for the acetabular component reconstruction in THA. The Hartofilakidis classification describes three characteristic types: dysplasia in which the femoral head is contained in the true acetabulum, low dislocation in which the femoral head articulates with a false acetabulum that partially covers the true acetabulum, and high dislocation in which the femoral head does not articulate with a true or false acetabulum^[12]. Many surgeons find this classification to be more practical in guiding surgical treatment.

SURGICAL TECHNIQUES

Approach

The surgical approach is often dictated by the surgeon's preference. In mildly dysplastic hips in which extensive exposure of the acetabulum is not necessary, standard approaches including anterior, anterolateral, and posterior approaches of the hip can be utilized. In cases of severe dysplasia with significant subluxation of the femoral head, a posterior approach is favored in order to gain enough exposure to the femoral head and acetabulum. Furthermore, in cases of severe dysplasia, a subtrochanteric shortening osteotomy is often needed for which a direct approach to the proximal femur can be extended from the posterior approach. Another option for severe dysplasia is a trochanteric slide osteotomy that provides excellent exposure to the acetabulum, and allows for trochanteric advancement to improve the biomechanics of the abductor mechanism.

ACETABULAR RECONSTRUCTION

In Crowe I hips, the acetabular component can usually be placed in the true acetabulum without augmentation (Figure 1). If necessary, medialization of the cup can generally provide adequate coverage. Garvin *et al.*^[13] suggested that approximately 20% of the superolateral aspect of the acetabular cup could be left uncovered without significant risk for failure. However, no clear guideline exists regarding the amount of adequate acetabular cup coverage. Although cemented and press fit acetabular components can be considered in Crowe I hips, cemented fixation is associated with higher rates of mechanical failure as discussed later.

In Crowe II and III dysplastic hips, the superolateral acetabular deficiency prevents placement of a standard cup due to inadequate coverage. These hips are the most challenging for reconstruction. Special components including extra small cups and metal augments may be necessary to address inadequate osseous coverage of the acetabulum. The acetabular deficiency can be addressed in one of several methods: (1) Acetabular reconstruction

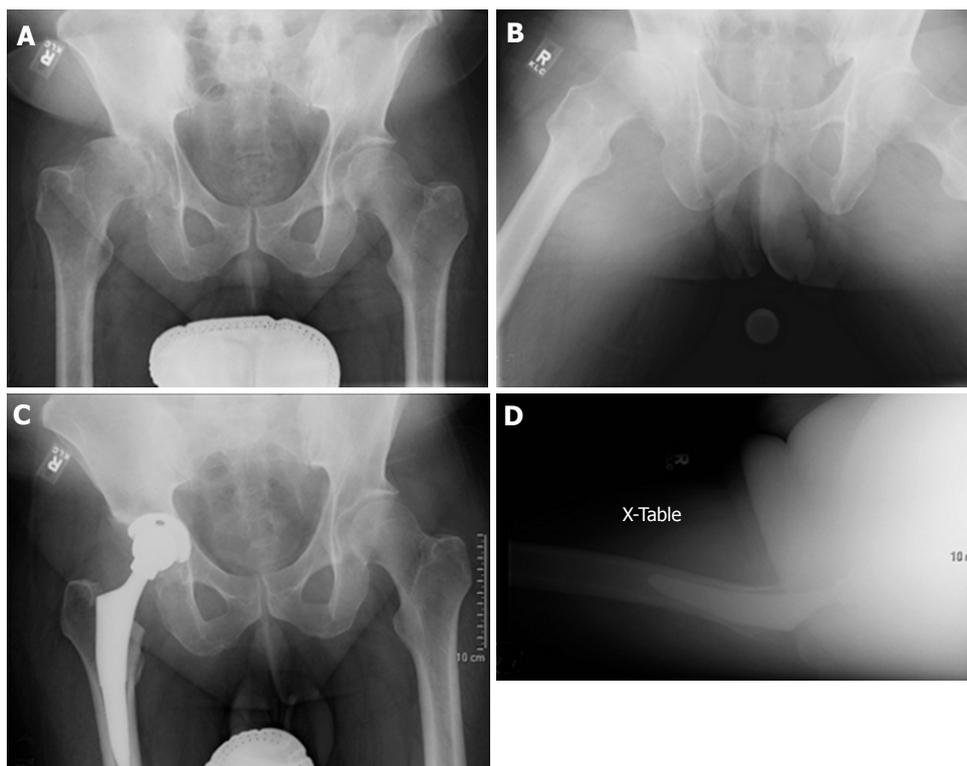


Figure 1 Treatment of Crowe I hip using an anatomic hip center. A and B: Pre-op X-rays; C and D: Post-op X-rays.

at the anatomic hip center with augmentation using bone graft or augments; (2) Medialization of the anatomic hip joint to obtain sufficient lateral coverage (Figure 2); or (3) Acetabular reconstruction at a high hip center in a false acetabulum. Acetabular augmentation with bone graft allows for more anatomic position of the cup as well as increased bone stock for future revisions. However, the use of bone grafts for acetabular augmentation is associated with significant complications including bone graft resorption, nonunion, mechanical failure of the graft, and cup loosening^[14-17]. The use of bulk femoral head autograft from the resected femoral head is an effectively utilized technique in which the deficient acetabulum bone is reamed to prepare a vascular bed of bone, and the cancellous portion of the femoral head is shaped to match the convexity of the prepared area of deficient acetabulum then impacted and secured by two or more screws into the ilium^[18]. With this technique, no grafts were observed to fail at 10 years. To prevent mechanical graft failure, Mulroy and Harris^[14] recommended > 70% coverage of the cup by host bone, while Rodriguez *et al.*^[19] suggested that < 60% of structural support of the cup should be from the graft.

Medialization of the anatomic hip joint involves controlled reaming of the acetabulum through the medial acetabular wall to create enough coverage for the cup. The cortical edge of the cotyloid notch is palpated. Any intervening soft tissue in the acetabulum is removed. The anterior wall is protected during the reaming as it is hypoplastic and prone to fracture. Undersized reamers are used first to create a hemispheric acetabulum, with the ap-

propriate degree of anteversion. The protrusio technique involves careful reaming through the medial wall until the medial periosteum is seen^[20]. Successful medialization allows for the use of a porous coated press fit component and avoids the use of bone graft augmentation.

It may not be feasible to recreate the anatomic hip center during reconstruction due to excessive acetabular deficiencies. In these situations, placement of the acetabular component at a high hip center in a false acetabulum can be performed using a small cementless cup affixed with screws. This technique is biomechanically unfavorable compared to anatomic hip center reconstruction, as it leads to increased joint contact forces, less mechanical advantage of the abductors, and increased rates of acetabular component loosening^[21,22]. Superolateral displacement of hip center decreases the abductor moment arm by 28%^[23]. If a high hip center is chosen for reconstruction, it is recommended to avoid lateral positioning of the hip center, with which Kaneuji *et al.*^[24] showed no acetabular loosening in their series at 10 years follow up.

In Crowe IV hips, the acetabulum is also hypoplastic, however the superior rim is less eroded than Crowe II-III hips. Therefore, placement of the hip in the anatomic hip center is possible using a small uncemented acetabular cup in the anatomic hip center. Augmentation with bone graft is usually not needed.

FEMORAL RECONSTRUCTION

Crowe I and II hips do not require femoral shortening

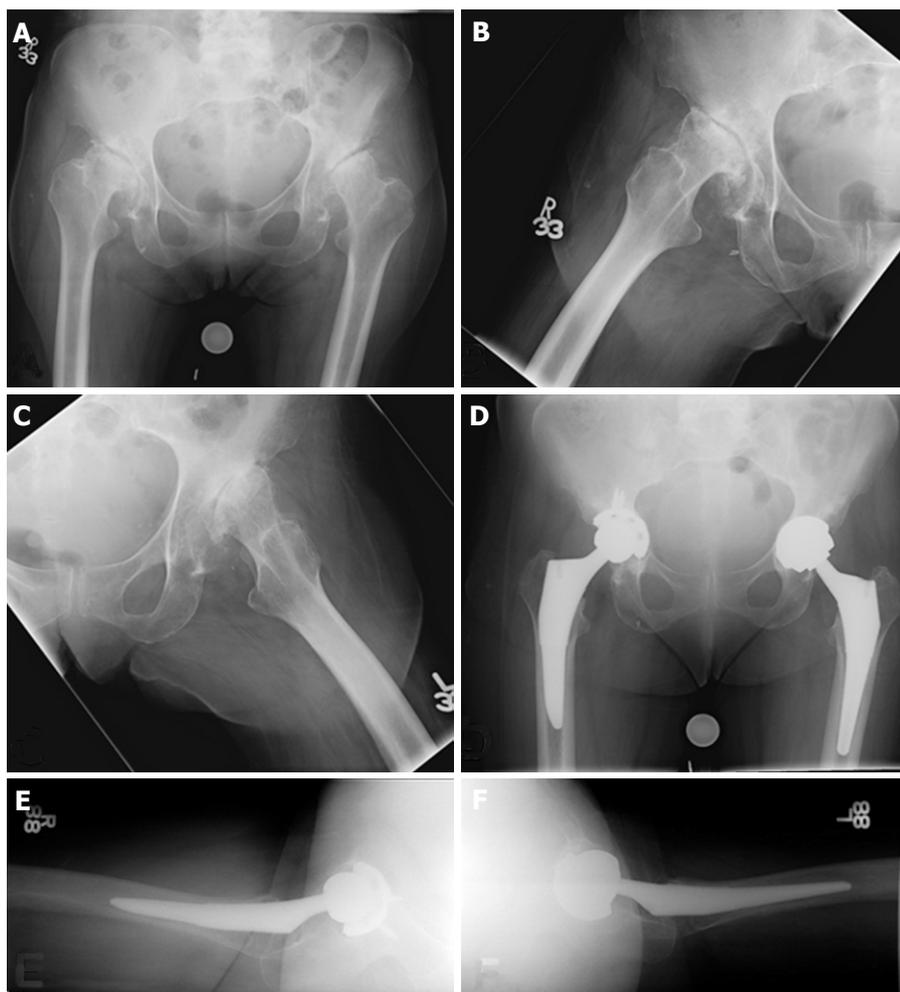


Figure 2 Treatment of Crowe II (right) and III (left) hips using an anatomic hip center with medialization. A, B and C: Pre-op X-rays; D, E and F: Post-op X-rays.

for safe positioning into the anatomic hip center. Due to the narrow medullary canal and commonly observed anteversion of the femur in hip dysplasia, both cemented narrow DDH specific femoral stems and uncemented stems can be utilized. Narrow stemmed cemented components allow for improved surgeon control of anteversion. If an uncemented press fit component is used, the surgeon must be careful to avoid excessive anteversion of the femoral component as the femur already carries some degree anteversion. Often the proximal femoral anatomy is significantly distorted, or biomechanically inadequate for fixation. In these situations, diaphyseal fixed components as well as modular components can be used. Modular components allow for easier control of anteversion. Techniques regarding use of modular systems are described elsewhere in this specific topic highlight symposium.

Femoral reconstruction of Crowe III hips follows the same general principles as in Crowe I and II hips, however some may require femoral shortening if the anatomic hip center is used for reconstruction. Femoral shortening is more often the norm in Crowe IV hips, for which one of two techniques are often utilized: (1) subtrochanteric femoral shortening osteotomy with the

use of an uncemented component (Figure 3); or (2) greater trochanteric osteotomy with proximal femoral shortening with the use of a cemented DDH specific stem. Recently, the second technique has fallen out of favor as subtrochanteric femoral shortening osteotomy preserves the proximal femoral metaphysis, which allows for the use of an uncemented component due to inherent rotational stability when affixed proximally. Furthermore, subtrochanteric osteotomy allows for correction of rotation, and obviates the need for trochanteric osteotomy which can be subject to nonunion. Kyrch *et al.*^[25] described a technique in which a subtrochanteric shortening osteotomy is considered when templating leads to limb lengthening of more than 3-4 cm. Based on templating, the osteotomy site is planned at a level distal to the metaphyseal flare of the implant though proximal enough for distal stem engagement. The femur is reamed or broached prior to the osteotomy. A lateral approach is made to the subtrochanteric femur, and a transverse osteotomy is created. A trial component is inserted to the proximal fragment, and the hip is reduced. The amount of femoral shortening can be verified intraoperatively by overlapping the two fragments, and a second cut is made on the distal fragment. The proximal edge of the

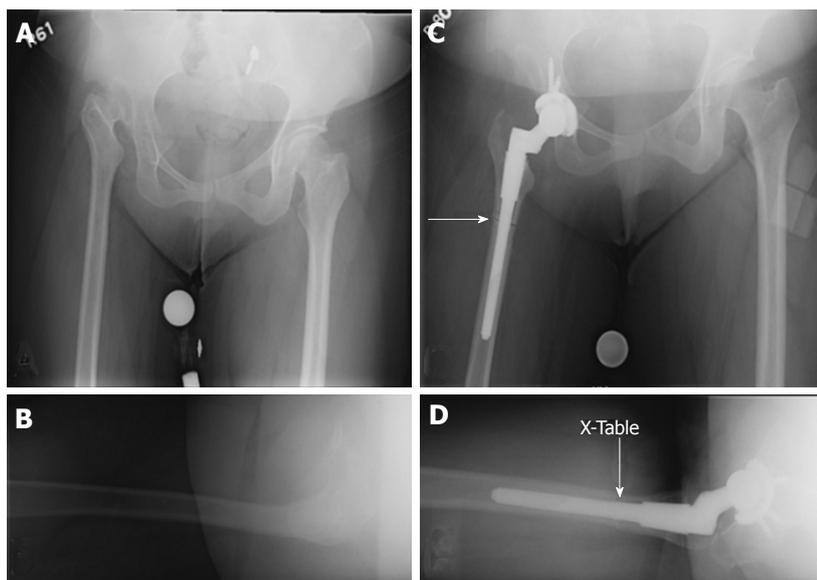


Figure 3 Treatment of Crowe IV hip using an anatomic hip center with subtrochanteric shortening osteotomy (arrow) and a modular femoral component. A and B: Pre-op X-rays; C and D: Post-op X-rays.

distal fragment is then prepared to create well opposed edges. The end of the trial component is then inserted and reduced into the distal fragment while adjusting for anteversion.

POST-OPERATIVE CARE

Postoperative care generally follows routine care for hip arthroplasty. Prophylactic anticoagulation should be initiated postoperatively to reduce the risk of deep venous thrombosis. A plan for an adequate pain control regimen to allow for postoperative mobilization should be made. Physical therapists are essential to help safely mobilize the patient after surgery. If femoral or trochanteric osteotomy was not required, then patients can bear weight as tolerated after surgery with hip restrictions based on the surgical approach. If a trochanteric osteotomy was used in Crowe IV hips for proximal femoral shortening or during the approach, trochanteric precautions should include limitations in active hip abduction for at least six weeks or until trochanteric union has been achieved. If a subtrochanteric osteotomy was used in Crowe IV hips for proximal femoral shortening, it is recommended to keep the patient toe touch weight bearing for 6-8 wk to allow for healing of the osteotomy.

OUTCOMES

Total hip arthroplasty improves both Harris hip scores and pain levels in patients with hip dysplasia. The outcomes for mildly dysplastic Crowe I and II hips are generally good, and are similar to results seen for THA in patients without dysplasia. Revision rates for THA in severely dysplastic hips, however, are significantly higher than revision rates for THA in non-dysplastic hips^[2,26,27]. Patients with severe DDH may continue to walk with a

limp after surgery due to the inherent abductor weakness, although overall function including walking distance, hip pain, range of motion generally improves after hip replacement. There are only a few large studies that directly compare THA outcomes in dysplastic and non-dysplastic patients. Recent studies show that short-term THA outcomes (6 mo follow-up) are similar for dysplastic and non-dysplastic hips with regards to Oxford hip score and revision rate^[28]. At 15 year follow-up, however, THA revisions are 1.5-2.0 times more likely in dysplastic hips than in non-dysplastic hips^[5].

Cemented acetabular reconstruction has fallen out of favor because of reported revision rates up to 37%^[29-31]. Uncemented acetabular reconstruction without acetabular augmentation is now the standard of care in mildly dysplastic hips with lower rates of aseptic loosening and revision at mid to long term follow-up. When acetabular augmentation is necessary, uncemented acetabular components with augmentation have revision rates of 0-5% and aseptic loosening of up to 26% at short term follow up^[15,32], while cemented components have revision rates of 10%-35% at long term follow-up^[14,19,33]. The longest term follow-up of uncemented acetabular fixation in combination with bulk femoral allograft showed 94% survival at 10 years^[18]. Overall, there is strong support in the literature for uncemented acetabular fixation, even when acetabular augmentation is required.

There are few reports on the outcomes of using a high hip center, which is limited by small sample size. Nevertheless, these reports show a wide range of acetabular component mechanical failure or loosening rates from 16%-83.3%^[22,34,35]. Higher rates of loosening were correlated with lateral displacement of the hip center^[22]. A recent report of 30 hips treated with slight elevation of the hip center without lateralization using an uncemented cup showed no evidence of loosening at

average 15.2 year follow up, which implies the potential importance of preventing lateralization when using this technique^[24].

Cemented femoral reconstruction has shown more favorable results compared to acetabular reconstruction, though the results are inconsistent. Two studies with favorable results with long term follow up of at least 9.9 years showed femoral revision due to mechanical failure or loosening to range from 3%-10%^[29,31]. One other study reported a 15%-40% incidence of radiographic loosening of cemented femoral components at 16 year follow-up when used in dysplastic hips^[36].

Uncemented femoral components have had excellent survivorship in patients without DDH^[37,38]. Nevertheless, definitive long term results in hip dysplasia are lacking. Mortazavi *et al*^[39] evaluated the outcome of cementless femoral reconstruction in patients with proximal femoral deformity and found that the overall mechanical failure rate was 9% at an average four years follow up in 58 hips, though only 48.5% of hips evaluated had deformity due to dysplasia. The use of proximally fit uncemented components in hip dysplasia is challenging due to significant deformity, and often osteotomies and modular components are necessary to achieve an optimal fit.

Femoral shortening *via* proximal femoral osteotomy and distal greater trochanteric advancement can be associated with significant complications. Anwar *et al*^[40] reported up to 29% nonunion of the greater trochanter, as well as increased frequency of Trendelenburg gait. Hence, recent attention has been directed towards subtrochanteric osteotomy which allows for maintenance of abductor mechanism as well as more flexibility in correcting for rotational deformities.

Short to medium term results of patients with Crowe IV hips treated with femoral shortening subtrochanteric osteotomy using uncemented components and anatomic hip center reconstruction generally show excellent healing rates of the osteotomy, ranging from 0-7%^[41,42]. The overall outcome of reconstruction in these patients showed a 75% survivorship rate at 14 years follow up, with failure mostly attributable to polyethylene wear and osteolysis likely secondary to the use of older generation polyethylene components as well as thin liners^[42]. A ten year follow up study also revealed improved lasting Harris hip scores in patients with dysplasia treated with modular femoral components and subtrochanteric osteotomy compared to preoperatively^[43]. Long term results using newer generation highly cross linked polyethylene components need to be evaluated for this technique.

CONCLUSION

THA in patients with DDH is a complex procedure that requires an understanding of the complex acetabular and proximal femoral anatomy of each patient. The complex anatomy dictates what surgical techniques are necessary to create a mechanically stable and functional outcome. Patients can expect significant improvement in function

and quality of life after THA, although complication rates are understandably higher in this patient group due to their increased complexity.

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Osteonecrosis of the femoral head: An update in year 2012

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Abstract

Osteonecrosis is a phenomenon involving disruption to the vascular supply to the femoral head, resulting in articular surface collapse and eventual osteoarthritis. Although alcoholism, steroid use, and hip trauma remain the most common causes, several other etiologies for osteonecrosis have been identified. Basic science research utilizing animal models and stem cell applications continue to further elucidate the pathophysiology of osteonecrosis and promise novel treatment options in the future. Clinical studies evaluating modern joint-sparing procedures have demonstrated significant improvements in outcomes, but hip arthroplasty is still the most common procedure performed in these affected younger adults. Further advances in joint-preserving procedures are required and will be widely studied in the coming decade.

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Key words: Osteonecrosis; Avascular necrosis; Femoral head; Total hip arthroplasty; Core decompression; Hip

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INTRODUCTION

Osteonecrosis of the femoral head, also referred to as avascular necrosis, is a pathological state with multiple possible etiologies that causes decreased vascular supply to the subchondral bone of the femoral head, resulting in osteocyte death and collapse of the articular surface. The ischemic injury upregulates tartrate-resistant acid phosphatase (TRAP)-positive osteoclasts to resorb dead trabeculae of subchondral bone^[1]. These trabeculae eventually fail under the repetitive loads of weight bearing during walking and other activities^[2-4].

Total hip arthroplasty (THA) is commonly utilized as a definitive treatment for high-grade osteonecrosis with articular collapse. However, as this disorder is commonly seen in young adults, joint-sparing therapeutic techniques have been studied extensively in the past decade and will be a major focus of orthopaedic research in the coming years. Osteonecrosis is undoubtedly a challenging condition to treat, but ongoing basic science and clinical investigations are progressing toward effective future treatment options.

EPIDEMIOLOGY

Approximately 5%-18% of all hip arthroplasties are completed on patients with a primary diagnosis of osteonecrosis^[4-6]. Patients are generally younger adults age

35 years to 45 years, and risk factors for 75%-90% of cases include chronic steroid use, alcoholism, smoking, hip trauma including femoral neck fractures and hip dislocations, and prior hip surgery. Other potential etiologies for osteonecrosis include childhood history of slipped capital femoral epiphysis (SCFE), deep sea diving or other hyperbaric conditions, systemic lupus erythematosus (SLE) and other connective tissue disorders, autoimmune diseases causing vasculitis, sickle cell anemia, coagulopathy such as thrombophilia or disseminated intravascular coagulation, human immunodeficiency virus (HIV) infection, hyperlipidemia, fat embolus syndrome, treatment of developmental hip dysplasia, chemotherapy and/or radiation, organ transplantation, chronic liver disease, Gaucher disease, gout, and metabolic bone disease^[3,4,6-10]. Males are affected up to three times more than females, and bilateral femoral head osteonecrosis is found in up to 75% of cases^[3,5]. Incidence in the late 1990's was reported to be 10 000 to 20 000 new patients per year, but this incidence has almost certainly increased over the past decade^[4].

PATHOPHYSIOLOGY

The blood supply to the femoral head originates primarily from the basicervical extracapsular articular ring and ascending branch of the medial femoral circumflex artery, as well as smaller secondary contributions from inferior and superior gluteal arteries and artery of the ligamentum teres^[11]. The interruption of this blood supply can be multifactorial, either extravascular or intravascular. Extravascular disruption is commonly attributed to traumatic causes. Proximal femur fractures resulting in displacement of the neck affect the basicervical arterial ring, whereas hip dislocations can disrupt the ligamentum teres and cause intracapsular hematoma, making the integrity of the extracapsular ring an important factor in the survival of the femoral head. Intravascular embolic matter such as clots, lipids, immune complexes, or sickle cells can also occlude the terminal arterioles in the subchondral bone of the femoral head^[2-4,12].

Regardless of the underlying etiology of osteonecrosis, several studies suggest a common pathogenic pathway involving apoptosis of osteoblasts and osteocytes^[13-15]. Following infarction, oxygen- and nutrient-deprived osteocytes and marrow cells die unless they can receive blood supply from collateral circulation. As the collateral circulation supplying the epiphyses is limited, capillary arterIALIZATION may not restore sufficient blood flow to the tissues^[16]. In addition to vascular compromise and programmed cell death, defective bone repair is also a key component of osteonecrosis^[17]. Adipogenesis has been shown to be a causal factor in steroid- and alcohol-related osteonecrosis, as it leads to compression of venous sinusoids and congestion. The venous congestion increases intraosseous pressure, preventing adequate arterial blood flow, eventually leading to bone infarction^[18,19]. In certain cases, genetic factors, such as

mutations in the *COL2A1* gene, have been associated with the pathogenesis of osteonecrosis^[20].

Weight bearing during walking generates loads 2 to 3 times body weight on the anterosuperior femoral head articular cartilage and superior acetabular dome and 5 to 6 times body weight during running or jumping^[21]. Ischemic disruption of the weight-bearing surface in an osteonecrotic hip significantly affects a person's ability to complete pain-free activities of daily living. Infarcted subchondral bone has trabeculae that become thinned by osteoclastic activity, and the hypoxic environment does not allow for osteoblastic repair or remodeling. The area of bone necrosis becomes surrounded by a reactive, sclerotic rim, and the weakened cancellous bone eventually fails under the repetitive loads of weight bearing, leading to subchondral fracture (the "crescent sign" on radiographs). Subchondral collapse eventually leads to articular degeneration^[2,22].

DIAGNOSIS AND CLASSIFICATION

Medial thigh or groin pain with limitation of hip motion in patients less than 50 years of age should raise the suspicion of osteonecrosis. Patients usually present with slow-onset, insidious groin pain that may be unilateral or bilateral. Symptoms are generally amplified with weight bearing and relieved with rest. The pain may also be in the buttocks, knees, or anterior and lateral thigh. Range of motion becomes limited, particularly hip abduction and internal rotation, and logrolling (passive internal and external rotation) elicits pain. Early stages of the disease can often be asymptomatic, and some patients present after articular surface collapse has already occurred. Hip prognosis can be significantly improved with early diagnosis, before articular collapse^[4,22].

Laboratory values such as activated partial thromboplastin time (aPTT) and prothrombin time (PT) are generally normal in hip osteonecrosis, although more extensive workup of the etiology may reveal coagulopathy or inflammatory joint disease such as SLE^[23]. Plain radiographs should include anteroposterior and frog-leg lateral views of both hips, as the pathology commonly also presents in the contralateral hip. Radiographs may demonstrate normal findings (Ficat stage I) or subchondral cyst formation and sclerosis (Ficat stage II), but more advanced disease involves femoral head flattening and subchondral collapse, as seen with the "crescent sign" (Ficat stage III). Osteoarthritic joint space narrowing with osteophyte formation are findings of untreated osteonecrosis (Ficat stage IV)^[24] (Table 1). Radiographs are highly specific for more advanced osteonecrosis (Ficat II or III) but not very sensitive for early changes (Ficat I)^[5].

The advent of magnetic resonance imaging (MRI) and its widespread use gave rise to the Steinberg or University of Pennsylvania osteonecrosis classification system^[22,25], which differentiates subchondral collapse from femoral head articular cartilage collapse (flattening) (Table 1). Stages I through IV are classified by percent of

Table 1 Osteoarthritic joint space narrowing with osteophyte formation findings of untreated osteonecrosis

	System		
	Ficat/Arlet	Steinberg/U Penn	ARCO
Stage I	Normal radiographs	Normal radiographs	Normal radiographs
Stage II	Subchondral cyst formation and sclerosis	Femoral head lucency/sclerosis	Demarcating sclerosis in femoral head, no collapse
Stage III	Femoral head flattening, subchondral collapse, "crescent sign"	Subchondral collapse without femoral head flattening, "crescent sign"	Femoral head collapse, "crescent sign", no joint space narrowing
III A			Collapse < 3 mm
III B			Collapse > 3 mm
Stage IV	Osteoarthritic joint space narrowing, degenerative changes	Subchondral collapse, femoral head flattening, normal joint space	Osteoarthritic degenerative changes
Stage V		Flattening with joint space narrowing, acetabular changes, or both	
Stage VI		Advanced degenerative changes, secondary osteoarthritis	

ARCO: Association Research Circulation Osseous.

femoral head involvement: A < 15%, B 15%-30%, C > 30%. These size modifiers are considered predictors of femoral head collapse. Small lesion size and more medial location are considered prognostically favorable^[25].

Another commonly used classification system that utilizes MRI and other radiographic modalities is the Association Research Circulation Osseous (ARCO) staging system, which was introduced in 1992 and is summarized in Table 1^[26].

MRI has become the imaging modality of choice, as it is highly sensitive and specific for osteonecrosis^[31]. T1 images on MRI typically demonstrate a serpiginous "band-like" lesion with low signal intensity in the anterosuperior femoral head, and a "double-line sign" can be seen on T2 sequences, which depicts a high signal intensity reparative interface of vascular reactive bone adjacent to necrotic subchondral bone^[31]. Radionuclide bone scans are less sensitive and specific than MRI but can be used to detect inflammatory activity in the femoral head when MRI is contraindicated. CT is also less sensitive than MRI in detecting osteonecrosis and has a significant radiation burden. Angiography and biopsy are invasive methods to confirm osteonecrosis and therefore are only used as research modalities^[25,27].

CURRENT TREATMENT OPTIONS

Non-operative treatments for osteonecrosis include measures to offload force on the affected hip by limiting weight bearing with a cane or walker, activity modification, and physical therapy. However, these methods have no role in treatment of late stage osteonecrosis and show limited success in preventing disease progression, even in early stage (Steinberg stage I and II) disease^[9,28]. Patients can be encouraged to abstain from or decrease alcohol consumption and smoking^[29]. Other conservative options include lipid-reducing agents, bisphosphonates, and hyperbaric oxygen, but these therapies have minimal utility after subchondral collapse has occurred in the femoral head, as seen in a meta-analysis when compared with core decompression^[30].

Core decompression is a commonly used prophylactic surgery used in pre-collapse osteonecrosis (prior to Ficat and ARCO stage II, Steinberg stage III), in which necrotic cancellous bone in the femoral head is drilled and removed from a lateral femoral cortical entry point (Figure 1). This is often stabilized with structural allograft or with autograft by harvesting cancellous bone from the greater trochanter and proximal femur. This cancellous graft contains osteoprogenitor cells that aid in healing. The results for core decompression alone generally deteriorate with more advanced lesions^[27]. However, augmentation of the core decompression can be achieved with the addition of bone morphogenic proteins, electromagnetic stimulation, or demineralized bone matrix^[27,31]. Although core decompression for Steinberg stage I disease was successful as a definitive procedure in > 80% of patients, Steinberg stage II and III osteonecrosis treated with decompression required further surgical reconstructive intervention in 37% and 71% of patients, respectively^[28,30]. Multiple drilling of the femoral head osteonecrotic lesion can be an alternative, and comparable results have been reported^[32]. Another biologic option that has met with some success is the harvesting and *in vitro* culture of autologous mesenchymal stem cells (MSCs) and reimplantation in the core decompression site^[33,34]. Studies of the long-term success of using bone morphogenic proteins and autologous MSCs are still underway^[35].

Vascularized fibular graft supplementation during core decompression and other salvage procedures has also been studied extensively and implemented for higher stages of osteonecrosis. These grafts deter progression of pre-collapse (Steinberg stage I and II) lesions and can also delay the development of end stage osteonecrosis after mild collapse (Steinberg stage III through V) has occurred. The cortical graft not only offers structural stability, but also biologic incorporation, as the vascularized bone promotes callus formation and remodeling in the femoral head^[36-39]. Although certain methods such as the patient-specific Ioannina aiming device increase optimal graft placement in the anterosu-

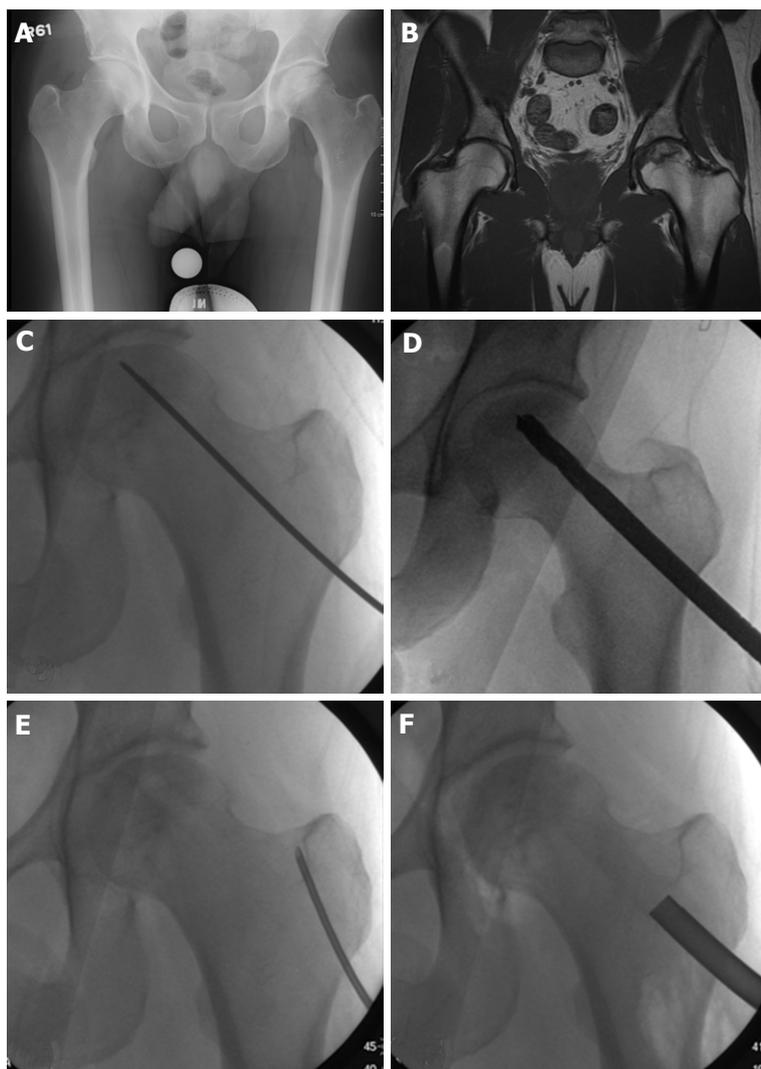


Figure 1 Forty-one year old male with pre-collapse osteonecrosis of left femoral head as evidenced by (A) plain radiograph and (B) magnetic resonance imaging of pelvis. Patient underwent core decompression: (C) Kirschner wire to localize to affected subchondral bone; D: Drilling of lesion; E: Aspiration of bone marrow from cancellous bone in greater trochanter; F: Insertion of bone graft mixed with bone marrow aspirate.

terior aspect of the femoral head, vascularized grafting still remains technically challenging^[40]. Non-vascularized fibular grafts have also been studied as an alternative, but vascularized grafts appear to have better clinical results for prevention of femoral head collapse^[41].

Several osteotomies have been studied for the treatment of pre-collapse and early post-collapse (Steinberg stage II to IV) osteonecrosis, with the goal of transferring weight-bearing forces away from necrotic subchondral bone toward other areas of the articular surface. These include flexion, extension, varus, valgus, rotation, or combined osteotomies, and subtrochanteric and intertrochanteric osteotomies have also been described^[42-45]. These procedures have met with favorable success rates but can have a moderate risk of nonunion, and they can make conversion to total hip arthroplasty more difficult.

The emergence of hip arthroscopy has improved surgeons' ability to visualize and quantify or stage the degree of chondrosis in osteonecrosis^[46]. Small-diameter core decompression has been described as an ar-

throscopic procedure for early stages^[47], but arthroscopy is not considered an effective option to treat advanced osteonecrosis.

Advanced osteonecrosis with significant arthrosis is commonly treated with prosthetic replacement, including femoral resurfacing arthroplasty, hemiarthroplasty, and THA. THA has excellent clinical results for pain relief and functional improvement, but these reconstructive arthroplasties in young patients can be problematic, as they are often associated with early failure from loosening and other complications^[48-51].

Femoral resurfacing can be used in younger patients with osteonecrosis involving less than one third of the femoral head, and this arthroplasty option has been studied and used more outside of the United States. Technical issues with these implants have been associated in the past with femoral neck fracture, high failure rate, and conversion to THA^[48,52]. Newer designs and uncemented implants have yielded more favorable results, but other complications such as ionic metal wear in metal-on-

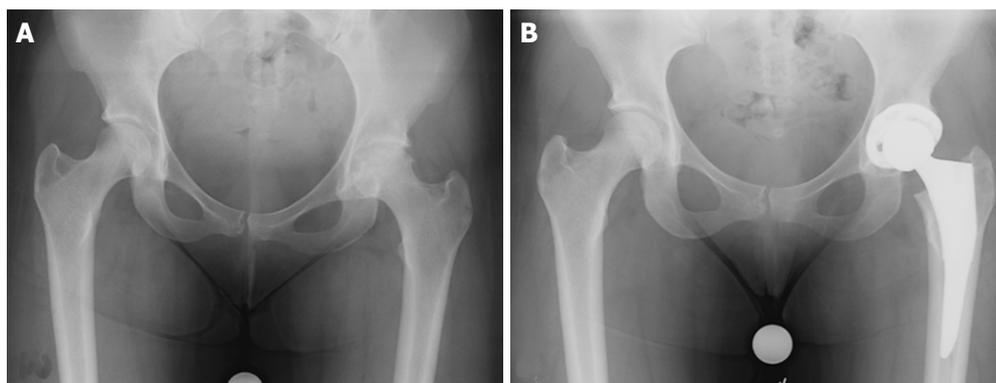


Figure 2 Forty-eight year old female with osteonecrotic left femoral head, with evidence of left hip osteoarthritis (A). Patient underwent left uncemented total hip arthroplasty (B).

metal implants can still occur^[53]. Hemiarthroplasty with unipolar or bipolar implants have been utilized but by design do not address pathology at the acetabular surface in late-stage osteonecrosis and are also associated with wear, loosening, groin pain, and conversion to THA^[48]; therefore hemiarthroplasty is not recommended.

Ultimately, advanced osteonecrosis and failure of the other aggressive interventions mentioned above may necessitate total hip arthroplasty. THA is the most commonly performed procedure for Ficat and ARCO stage III and IV (Steinberg stage IV to VI) osteonecrosis and is highly successful for symptomatic improvement^[49,50] (Figure 2). The durability of THA, however, is inferior to the same procedure performed for osteoarthritis, as patients with osteonecrosis are generally younger and have higher functional demands^[54]. Associated comorbidities such as alcohol abuse and inflammatory disorders associated with steroid use such as SLE may also contribute to the inferior outcomes. Cemented THA has been documented to have higher complication rates relative to cementless prosthesis with improved modern press-fit designs^[55]. THA complications in osteonecrosis include infection (particularly in SLE, sickle cell, and immunocompromised patients), high risk of dislocation (notably in alcohol abusers), compromise in soft tissue healing, and implant loosening. Despite these risk factors and potential complications, however, modern advancements in hip arthroplasty over the past decade have improved outcomes of THA in osteonecrosis, as seen in a recent meta-analysis by Myers *et al*^[51].

In summary, there are several pre-collapse treatment options available for symptomatic osteonecrosis; however, the majority of patients progress to advanced stages with articular collapse, requiring total hip arthroplasty. The future of osteonecrosis treatment depends on finding alternative joint-sparing procedures and treatments to delay the need for hip arthroplasty. Basic science and clinical research in this field over the past decade has focused on developing animal models to understand pathophysiological mechanisms, as well as testing novel growth factor- and cell-based therapeutic options that may pre-

vent or postpone the progression of osteonecrosis.

UPDATE ON BENCH RESEARCH AND CLINICAL APPLICATIONS

As the research and development of new osteonecrosis treatments are continuously being explored, one of the limiting factors that prevents the systemic evaluation of the effectiveness of the treatments is the lack of an animal model that replicates the natural history and progression of osteonecrosis in humans. Nevertheless, several animal models have been developed to evaluate various treatment strategies. Vascular damage is a crucial event in trauma-induced osteonecrosis, and many animal models have attempted to mimic this injury by surgically inducing vascular deprivation. A rat osteonecrosis model in which the femoral head is temporarily dislocated after the ligamentum teres is cut is the most common surgical osteonecrosis model^[56-58]. An adult rabbit model of traumatic osteonecrosis has been established by complete surgical removal of the hip joint capsule followed by circumferential cauterization of the periosteum and blood vessels covering the femoral neck to interrupt the blood supply to the femoral head^[59]. Cryogenic and thermal insults have been used to induce osteonecrosis in quadrupeds such as canines^[60] and bipeds such as emus^[61]. Intramuscular injection of methylprednisolone has been used to develop steroid-induced osteonecrosis in mouse^[62], rat^[63], rabbit^[64,65], pig^[66], and chicken models^[18], where the percent incidence of induced osteonecrosis is dependent on the amount of methylprednisolone injected. These animal models have been used to study the molecular mechanisms of osteonecrosis and assess the usefulness of several therapies over the last few decades.

Some of the more recent efforts in treatment development have focused on the use of cellular therapies for osteonecrosis. In one study, CD34+ cells, known to be both vasculogenic and osteogenic, were intravenously transplanted after G-CSF mobilization in a rat model, resulting in improved outcomes^[67]. Since it has been reported that MSC proliferation is affected during

osteonecrosis^[68], several studies have attempted to treat osteonecrosis by transplanting MSCs either systemically or locally in various animal models. Li *et al*^[69] investigated the efficacy of giving allogeneic MSCs derived from the bone marrow to rabbits with heat-induced femoral head necrosis and showed the directional migration of GFP-labeled MSCs to the defect site. Yan *et al*^[70] showed that transplanted MSCs differentiated into osteoblasts and aided in the repair process of traumatic osteonecrosis in a skeletally mature canine model. Another recent study evaluated the effectiveness of biphasic calcium phosphate (BCP) ceramic scaffolds seeded with MSCs on inducing osteointegration and new bone formation in a canine model^[71]. These studies indicate the efficacy of exogenous stem cells in osteonecrosis treatment. Early trials outside the United States have also utilized MSCs in humans and preliminarily show good results. For instance, the percutaneous injection of autologous adipose-derived MSCs with hyaluronic acid, platelet-rich plasma, and calcium chloride demonstrate MRI evidence of improvement in osteonecrosis and cartilage regeneration^[72]. However, this is an uncontrolled clinical trial, and further study is needed.

Another branch of osteonecrosis research has focused on the effectiveness of bisphosphonates, growth factors, lipid-lowering agents, and combined drug therapies. Lipid-lowering drugs such as statins decrease the incidence of steroid-induced osteonecrosis^[73,74]. Other studies have also shown that the simultaneous use of anticoagulants along with lipid-lowering agents can decrease the prevalence of steroid-induced osteonecrosis in rabbits^[75,76]. Bisphosphonates, used regularly for the treatment of osteoporosis and other pathologic conditions of bone, have been found to be promising for clinically treating osteonecrosis to postpone surgical interventions^[77]. Lai *et al*^[78] developed a randomized study that showed that alendronate delays or prevents progression of femoral head collapse in Steinberg stage II and III disease, and may ultimately reduce the need for joint arthroplasty, although longer term follow-up was needed. Agarwala *et al*^[79] showed that a daily dose of alendronate resulted in improved hip function and decreased dependency on nonsteroidal antiinflammatory drugs over a period of 2.5 years. In addition, there was decreased femoral head edema on MRI, suggesting slower progression of osteonecrosis. Along with preservation, it is crucial that the bone undergoes remodeling during osteonecrosis. While bisphosphonates have been known to do the former, Vandermeer *et al*^[80] show that combining these drugs with bone morphogenetic protein-2 improved the epiphyseal quotient and trabecular bone remodeling in immature pigs that had surgically-induced ischemic ON. The impact of such combination drug therapies is yet to be fully evaluated in human subjects.

On the surgical forefront, clinical studies have scrutinized older techniques and evaluated novel techniques for treatment of osteonecrosis. Transtrochanteric rotational osteotomy has historically demonstrated variable

success for avoidance of femoral head collapse^[43,45,81]. Exploration of the risk factors revealed that higher age, higher BMI, and higher stages of osteonecrosis were determinants of likelihood of conversion of osteotomies to THA^[82]. These factors can be useful during patient selection for joint-sparing procedures. Advancements in hip resurfacing have made this procedure a viable option in younger patients under the age of 25 years and can help reduce the need for THA, but there are still risks of ionic wear, fracture, and loosening^[83]. Total hip arthroplasty itself has undergone technical improvements over the last two decades, and implant survival is significantly higher. Uncemented ceramic-on-ceramic THA has demonstrated some promise for improved outcomes and implant durability in younger patients^[84].

Improvements in microsurgical techniques have enhanced outcomes for free vascularized fibula grafting to the osteonecrotic hip. This procedure has been shown to be successful for younger patients in pre-collapse stages and generally delays the need for THA, even in post-collapse osteonecrosis^[85]. Other grafting techniques, such as bone graft pedicled with quadratus femoris in a titanium mesh, have also been developed, but long-term effectiveness has not yet been studied^[86]. Augmentation of core decompression with porous tantalum rods has also been explored as a treatment method for early stages of osteonecrosis, with some favorable results; however, the release of high-density metal particles as well as progression to femoral head collapse are frequent complications^[87]. Other clinical trials involving the use of trabecular metal rods^[88] and mesh cages^[86] have also been published.

CONCLUSION

Osteonecrosis is a pathology commonly seen in younger adults, in which collapse of the femoral head and early onset of osteoarthritis may eventually necessitate hip arthroplasty when non-operative measures and joint-sparing procedures fail. Basic science research to understand the pathophysiology and to develop therapies that can be translated to clinical application has progressed rapidly, and these advances offer great promise for the future treatment of osteonecrosis. Similarly, technological improvements in surgical treatment methods have also improved outcomes over the past two decades and will continue to help patients recover from this functionally debilitating joint disease.

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Scurvy: An unusual presentation of cerebral palsy

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Abstract

Scurvy is caused by prolonged severe dietary deficiency of ascorbic acid, in which the breakdown of intercellular cement substances leads to capillary hemorrhages and defective growth of fibroblasts, osteoblasts and odontoblasts, resulting in impaired synthesis of collagen, osteoid and dentine. It is characterized by hemorrhagic gingivitis, subperiosteal hemorrhages, perifollicular hemorrhages, and frequently petechial hemorrhages (especially on the feet). People with abnormal dietary habits, mental illness or physical disability are prone to develop this disease. Epiphyseal separation is known to occur in scurvy but is rarely seen now. Epiphyseal separation from the metaphysis is always through the zone of calcified cartilage, known as "scurvitic lattice", which in the radiographs is represented as "the white line of Frenkel". We report a case of multiple epiphyseal separations in a cerebral palsy child because of vitamin C deficiency. The child was treated with splintage of extremity and nutritional supplementation. All physeal separation healed completely without any deformity.

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INTRODUCTION

Epiphyseal separations are known to occur in scurvy, but only a few such cases have been reported in children with cerebral palsy^[1,2]. Even rarer is epiphyseal separation involving three or more epiphysis in a single patient. We report a case of epiphyseal separation of the bilateral proximal humeri and bilateral distal end of femur in a scurvy affected quadriplegic cerebral palsy child. The aim of this article is to underline the rarity and gravity of this disease and its possible more frequent appearance in children affected by cerebral palsy.

CASE REPORT

Clinical presentation

A 6 year old female child presented with a 15 d history of non traumatic sudden onset swelling of bilateral shoulders and bilateral knees. The child was a known case of spastic quadriplegic cerebral palsy with seizure disorder.

General and neurological examination

Gross Motor Function Classification System (GMFCS) score of child was level V. She was completely non ambulatory and had been on oral phenytoin for the last



Figure 1 Clinical photo of patient showing swelling of bilateral knees (arrow).

four years; however, the onset of swelling was not related to an epileptic attack.

The child was lethargic but irritable and mildly febrile, was 91 cm in length and 11.5 kg in weight. Oral ulcers were evident. Bilateral upper limbs and lower limbs were spastic with poor power in all the extremities. Bilateral shoulders and knees were grossly swollen with overlying shiny skin (Figure 1).

On gentle palpation of the joints, the temperature was not raised and muffled crepitus was palpable in the affected joints. Any attempted movement of the affected joints was painful and restricted. There was no regional lymphadenopathy and the other joints were normal.

Laboratory data

Laboratory parameters revealed severe anemia (hemoglobin 4.4 g/dL) and normal serum calcium, phosphorus and alkaline phosphatase levels (Table 1).

Radiographic examination

Radiographs of bilateral shoulder and knee joints revealed complete separation of the proximal humerus epiphysis on the right side and the distal femoral epiphysis on the left side and partial separation of the left proximal humeral epiphysis and right distal femoral epiphysis (Figure 2).

Early subperiosteal hematoma was visible on all affected areas. Radiographs showed evidence of osteoporosis and thinning of cortices along with a distinctive radiological sign of scurvy, "Frenkel's white line".

The inability to reach a workable diagnosis prompted us to further enquire from the caregivers and it was revealed that the child was surviving on biscuits and pasteurized milk solely.

On the basis of clinical and radiological features, the child was diagnosed as a case of scurvy, confirmed after serum vitamin C level estimation, which was < 0.12 mg/dL (normal range 0.20-1.90 mg/dL).

Treatment

The child was splinted with high groin plaster slabs in both the lower limbs and cuff and collar slings in both the upper limbs after gentle attempt of closed reduction.

Table 1 Laboratory investigation of the patient

Blood/serum	Patient's value	Normal value
Hemoglobin	4.4 gm/dL	14.3-18.3 gm/dL
Total leucocytes count	7200	5.5-15.5 × 10 ³ cells/μL
Differential count	Neutrophils 52.4%	54%-62%
	Lymphocytes 36.2%	25%-33%
Mean corpuscular volume	54.9	79.1-98.9 fL
Platelets	382 000	150-400 × 10 ³ cells/μL
International normalised ratio	1.2	0.9-2.0
Serum calcium	9.8	8.4-10.8 mg/dL
Serum phosphorous	4.4	3.7-5.6 mg/dL
Serum alkaline phosphatase	197	145-420 IU/L

Vitamin C 200 mg per day along with hematinics was started. After 5 wk, as the pain and swelling subsided, plaster was removed and passive range of motion was started. All the slips healed within 4 mo. Even the completely displaced slips remodeled very well. At 6 mo of follow-up, all the slips were completely remodeled without obvious deformity (Figure 3).

DISCUSSION

The underlying basic biochemical defect in scurvy is failure to hydroxylate proline and lysine, an essential step in collagen formation (which is dependent on ascorbate).

Scurvy is rarely seen now because of the improvement in the nutritional and socioeconomic status of most populations. Children suffering from severe cerebral palsy are at increased risk for development of metabolic bone disease^[3,4]. Various factors, including poor intake, oral motor dysfunction, feeding problems, non-ambulatory status and use of antiepileptics, contribute to deficiency of essential vitamins and minerals in this group of children.

Children with scurvy are irritable and lethargic, may have gum bleeding, petechiae, ecchymosis, loosening of teeth, bone pains, weakness and poor wound healing. Early diagnosis requires a high degree suspicion as delay can result in jaundice, generalized edema, oliguria, neuropathy, fever, convulsions and eventually death may be seen. There are certain diseases that can mimic scurvy. Details of these diseases are given in Table 2.

Radiographic features include diminished bone density and cortical thinning. In addition, a white line of radiodensity is seen on the metaphyseal side of the physis, known as the white line of Frenkel^[5]. This white line is due to an increase in the width and opacity of the zone of provisional calcification at the end of the metaphysis. Adjacent to this radiodense line is a radiolucent line which results in a very white appearance to this line.

Partial and complete separation of the epiphysis and fractures of calcified cartilage of the epiphyseal plate are known to occur in scurvy^[6,7]. The usual locations of these epiphyseal injuries are the lower femur, upper humerus, osteochondral junction and lower tibia^[5]. It is very rare to see epiphyseal separation involving three or

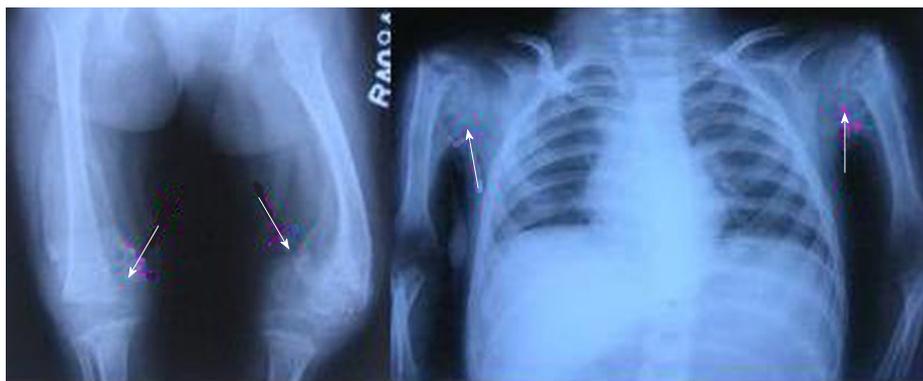


Figure 2 Plain radiograph of bilateral knees shoulder and showing epiphyseal separation (marked with arrow).



Figure 3 The follow-up radiograph shows normal alignment of epiphysis.

Table 2 Differential diagnosis of scurvy

Differential diagnosis
Child abuse and neglect
Medication side effects
Autoimmune diseases (e.g., henoch-schönlein purpura, systemic lupus erythematosus, sjogren syndrome)
Vitamin D deficiency and related disorders
Clotting factor deficiencies
Disseminated intravascular coagulation
Platelet dysfunction (e.g., immune thrombocytopenic purpura)
Senile purpura
Thrombophlebitis, deep venous thrombosis
Meningococemia, rocky mountain spotted fever
Hematological malignancies (e.g., acute lymphoblastic leukemia)
Hypersensitivity vasculitis (leukocytoclastic vasculitis)
Necrotizing gingivitis
Osteomyelitis
Pediatric syphilis
Septic arthritis

more epiphyses. Aroojis *et al*^[2] presented a series of four patients of cerebral palsy who had epiphyseal separation because of scurvy. In their series, diagnosis was based upon clinical and radiological features. Out of these four patients, only one patient had epiphyseal separation of both proximal humeri and both distal femurs. In our patient, there was separation of epiphyses of both

proximal humeri and both distal femurs. The diagnosis was based upon clinical radiological features and was confirmed by assessment of vitamin C level.

Separation of the epiphysis from the metaphysis is always through the zone of calcified cartilage, known as “scorbutic lattice”, which in the radiographs is represented as “the white line of Frenkel”^[5]. A lattice fracture occurs in the zone of provisional calcification; because of this fracture, subperiosteal hemorrhages occur that leads to stripping of the periosteum from the shaft (particularly from the periphery of the epiphyseal plate)^[5]. The epiphysis along with growth plate remains lined up to the denuded shaft with a periosteal sleeve containing a hematoma. Upon nutritional supplementation and administration of vitamin C, this subperiosteal hematoma begins to calcify. New bone is laid down on the side of the shaft where the epiphysis is displaced (and to a lesser degree on the opposite side). Thus, a new shaft is formed within the periosteal sleeve, while the protruding shaft undergoes rapid resorption. After subperiosteal bone formation, the epiphysis becomes centered on the widened metaphysis and remains in that position until the phase of remodeling^[6-8].

So it can be inferred that separation of the epiphysis in scurvy is best treated conservatively by splintage and observation and a closed or open reduction of the displaced epiphysis is rarely required. Complete remodeling is the rule and residual deformity or disturbance in lon-

itudinal bone growth is seldom seen.

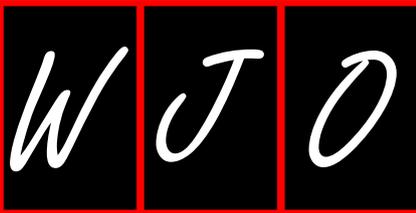
The rarity of residual deformity in such epiphyseal separation can be explained by the blood supply to the growth plate. Trueta and associates have shown that the vessels on the epiphyseal side of the growth plate supply nourishment for resting and proliferative cartilage cells, which are primarily responsible for longitudinal growth of bone. In scurvy, epiphyseal separation occurs in the zone of provisional calcification so the blood vessels present on the epiphyseal side of growth plate are not damaged^[7].

Deficiency of vitamin C is a common cause of epiphyseal separation in severely malnourished children and children with cerebral palsy appear to be more prone to this disease. Vitamin C supplementation along with immobilization for few weeks until the pain and swelling has subsided is sufficient for its management. Closed or open reduction is usually not required. Even in severe slips, healing with excellent remodeling is seen.

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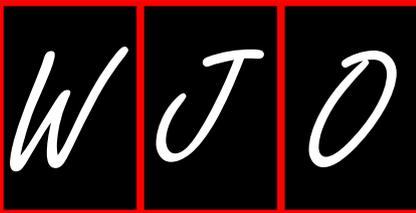
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Sacramento, CA, United States |
| February 14-15, 2012
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Title: Title should be less than 12 words.

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Author contributions: The format of this section should be: Author contributions: Wang CL and Liang L contributed equally to this work; Wang CL, Liang L, Fu JF, Zou CC, Hong F and Wu XM designed the research; Wang CL, Zou CC, Hong F and Wu XM performed the research; Xue JZ and Lu JR contributed new reagents/analytic tools; Wang CL, Liang L and Fu JF analyzed the data; and Wang CL, Liang L and Fu JF wrote the paper.

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Data that are not statistically significant should not be noted. ^a $P < 0.05$, ^b $P < 0.01$ should be noted ($P > 0.05$ should not be noted). If there are other series of *P* values, ^c $P < 0.05$ and ^d $P < 0.01$ are used. A third series of *P* values can be expressed as ^e $P < 0.05$ and ^f $P < 0.01$. Other notes in tables or under illustrations should be expressed as ¹F, ²F, ³F; or sometimes as other symbols with a superscript (Arabic numerals) in the upper left corner. In a multi-curve illustration, each curve should be labeled with ●, ○, ■, ▲, △, *etc.*, in a certain sequence.

Acknowledgments

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Format

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Chinese journal article (list all authors and include the PMID where applicable)

- 2 **Lin GZ**, Wang XZ, Wang P, Lin J, Yang FD. Immunologic effect of Jianpi Yishen decoction in treatment of Pixu-diarrhoea. *Shijie Huaren Xiaohua Zazhi* 1999; **7**: 285-287

In press

- 3 **Tian D**, Araki H, Stahl E, Bergelson J, Kreitman M. Signature of balancing selection in Arabidopsis. *Proc Natl Acad Sci USA* 2006; In press

Organization as author

- 4 **Diabetes Prevention Program Research Group**. Hypertension, insulin, and proinsulin in participants with impaired glucose tolerance. *Hypertension* 2002; **40**: 679-686 [PMID: 12411462 PMID:2516377 DOI:10.1161/01.HYP.0000035706.28494.

09]

Both personal authors and an organization as author

- 5 **Vallancien G**, Emberton M, Harving N, van Moorselaar RJ; Alf-One Study Group. Sexual dysfunction in 1, 274 European men suffering from lower urinary tract symptoms. *J Urol* 2003; **169**: 2257-2261 [PMID: 12771764 DOI:10.1097/01.ju.0000067940.76090.73]

No author given

- 6 21st century heart solution may have a sting in the tail. *BMJ* 2002; **325**: 184 [PMID: 12142303 DOI:10.1136/bmj.325.7357.184]

Volume with supplement

- 7 **Geraud G**, Spierings EL, Keywood C. Tolerability and safety of frovatriptan with short- and long-term use for treatment of migraine and in comparison with sumatriptan. *Headache* 2002; **42** Suppl 2: S93-99 [PMID: 12028325 DOI:10.1046/j.1526-4610.42.s2.7.x]

Issue with no volume

- 8 **Banit DM**, Kaufer H, Hartford JM. Intraoperative frozen section analysis in revision total joint arthroplasty. *Clin Orthop Relat Res* 2002; (**401**): 230-238 [PMID: 12151900 DOI:10.1097/00003086-200208000-00026]

No volume or issue

- 9 Outreach: Bringing HIV-positive individuals into care. *HRS-A Careaction* 2002; 1-6 [PMID: 12154804]

Books

Personal author(s)

- 10 **Sherlock S**, Dooley J. Diseases of the liver and biliary system. 9th ed. Oxford: Blackwell Sci Pub, 1993: 258-296

Chapter in a book (list all authors)

- 11 **Lam SK**. Academic investigator's perspectives of medical treatment for peptic ulcer. In: Swabb EA, Azabo S. Ulcer disease: investigation and basis for therapy. New York: Marcel Dekker, 1991: 431-450

Author(s) and editor(s)

- 12 **Breedlove GK**, Schorfheide AM. Adolescent pregnancy. 2nd ed. Wiczorek RR, editor. White Plains (NY): March of Dimes Education Services, 2001: 20-34

Conference proceedings

- 13 **Harnden P**, Joffe JK, Jones WG, editors. Germ cell tumours V. Proceedings of the 5th Germ cell tumours Conference; 2001 Sep 13-15; Leeds, UK. New York: Springer, 2002: 30-56

Conference paper

- 14 **Christensen S**, Oppacher F. An analysis of Koza's computational effort statistic for genetic programming. In: Foster JA, Lutton E, Miller J, Ryan C, Tettamanzi AG, editors. Genetic programming. EuroGP 2002: Proceedings of the 5th European Conference on Genetic Programming; 2002 Apr 3-5; Kinsdale, Ireland. Berlin: Springer, 2002: 182-191

Electronic journal (list all authors)

- 15 Morse SS. Factors in the emergence of infectious diseases. *Emerg Infect Dis* serial online, 1995-01-03, cited 1996-06-05; 1(1): 24 screens. Available from: URL: <http://www.cdc.gov/ncidod/eid/index.htm>

Patent (list all authors)

- 16 **Pagedas AC**, inventor; Ancel Surgical R&D Inc., assignee. Flexible endoscopic grasping and cutting device and positioning tool assembly. United States patent US 20020103498. 2002 Aug 1

Statistical data

Write as mean \pm SD or mean \pm SE.

Statistical expression

Express *t* test as *t* (in italics), *F* test as *F* (in italics), chi square test as χ^2 (in Greek), related coefficient as *r* (in italics), degree of freedom as ν (in Greek), sample number as *n* (in italics), and probability as *P* (in italics).

Units

Use SI units. For example: body mass, *m* (B) = 78 kg; blood pres-

sure, p (B) = 16.2/12.3 kPa; incubation time, t (incubation) = 96 h, blood glucose concentration, c (glucose) 6.4 ± 2.1 mmol/L; blood CEA mass concentration, p (CEA) = 8.6 24.5 μ g/L; CO₂ volume fraction, 50 mL/L CO₂, not 5% CO₂; likewise for 40 g/L formaldehyde, not 10% formalin; and mass fraction, 8 ng/g, etc. Arabic numerals such as 23, 243, 641 should be read 23 243 641.

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Italics

Quantities: t time or temperature, c concentration, A area, l length, m mass, V volume.

Genotypes: *gyrA*, *arg 1*, *c myc*, *c fos*, etc.

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