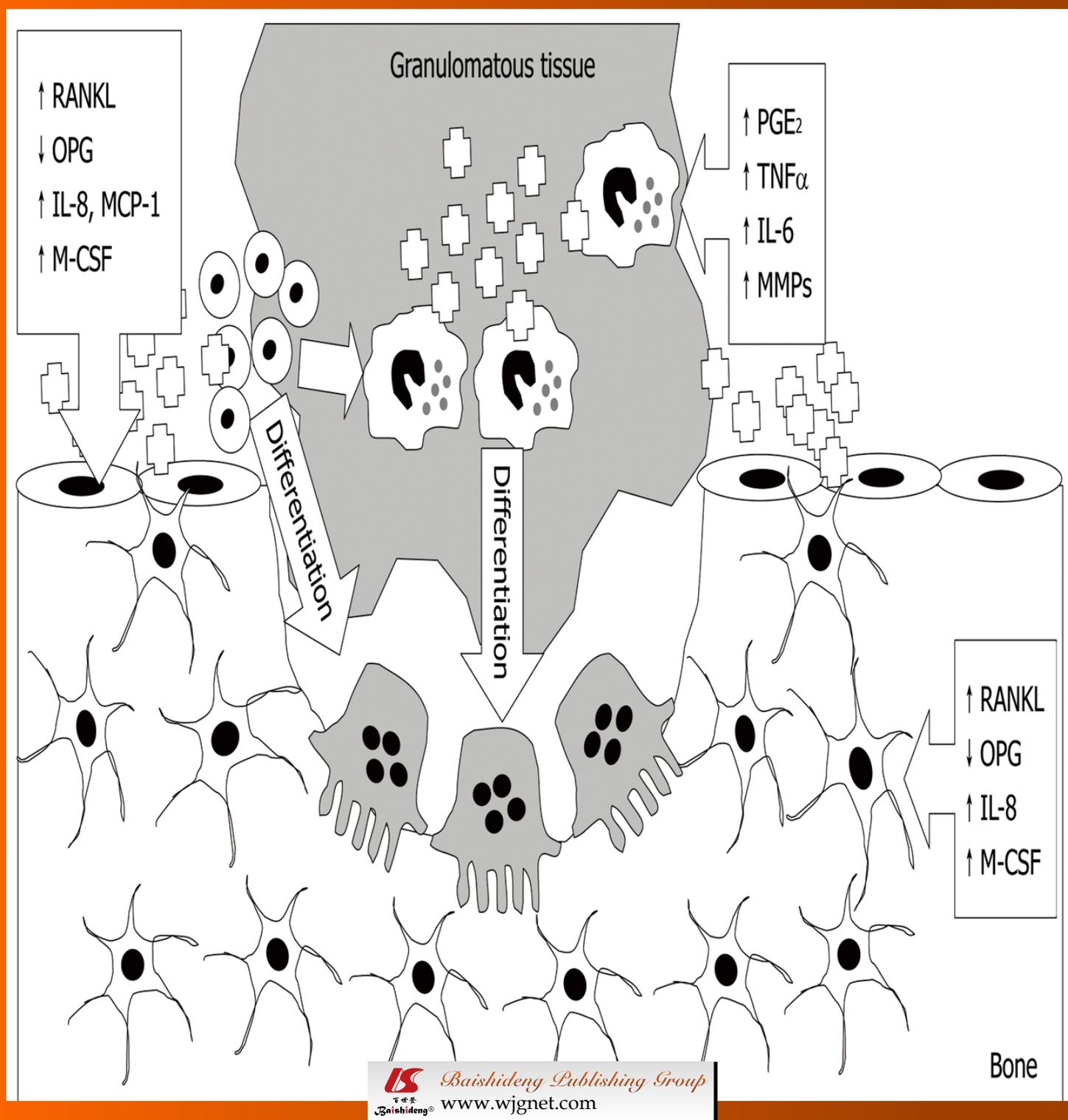


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Role of polyethylene particles in peri-prosthetic osteolysis: A review

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Abstract

There is convincing evidence that particles produced by the wear of joint prostheses are causal in the peri-prosthetic loss of bone, or osteolysis, which, if it progresses, leads to the phenomenon of aseptic loosening. It is important to fully understand the biology of this bone loss because it threatens prosthesis survival, and loosened implants can result in peri-prosthetic fracture, which is disastrous for the patient and presents a difficult surgical scenario. The focus of this review is the bioactivity of polyethylene (PE) particles, since there is evidence that these are major players in the development and progression of osteolysis around prostheses which use PE as the bearing surface. The review describes the biological consequences of interaction of PE particles with macrophages, osteoclasts and cells of the osteoblast lineage, including osteocytes. It explores the possible cellular mechanisms of action of PE and seeks to use the findings to date to propose potential non-surgical treatments for osteolysis. In particular, a non-surgical approach is likely to be applicable to implants

containing newer, highly cross-linked PEs (HXLPEs), for which osteolysis seems to occur with much reduced PE wear compared with conventional PEs. The caveat here is that we know little as yet about the bioactivity of HXLPE particles and addressing this constitutes our next challenge.

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Key words: Polyethylene; Aseptic loosening; Osteolysis; Wear particle; Peri-prosthetic

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INTRODUCTION

Total hip replacement (THR), although a highly successful procedure, can fail prematurely for a number of reasons. The most common cause of failure of THR in the mid- to long-term is aseptic loosening associated with peri-implant bone loss (termed osteolysis)^[1,2]. Revision THR is considerably more difficult than primary THR and carries a higher rate of morbidity and mortality. The loss of bone stock jeopardises surgery to revise the prosthesis and reconstruct the joint. Furthermore, when osteolysis has weakened the bone to the extent that peri-prosthetic fracture occurs, the result is not only devastating to the affected individual but is also extremely chal-

lenging surgically, with poor long-term success rates in rebuilding the fractured bone, especially in the pelvis. Unless implants can be made to last longer in patients, the numbers of revision surgeries will continue to increase because of population aging, increasing life expectancies and a growing expectation of joint replacement surgery by young, active individuals with arthritic joints.

POLYETHYLENE WEAR PARTICLES AS A CAUSE OF PERI-PROSTHETIC OSTEOLYSIS

The concept that particulates released from prosthetic components by wear of the articular surfaces are important causative agents in peri-prosthetic osteolysis is well accepted^[3], although other factors are also likely to be important, including access of particles to bone sites and hydrostatic pressure^[4,5]. Most commonly, hip prostheses have metal or ceramic on polyethylene (PE) articulations. It is now well established that PE, metal^[6], alumina^[7] and polymethylmethacrylate (PMMA) particles^[8] all have bioactivity and could therefore be involved in the events leading to osteolysis. Evidence suggests that PE wear particles may be most important in peri-prosthetic bone loss around articulations with PE linings^[9-11]. Our own results show that wear of PE bearing surfaces correlates strongly with the extent of osteolysis, and that patients with a high volumetric wear rate exhibited the greatest progression of lesion volume^[12]. This review will therefore focus on PE as a key agent of bone loss in osteolysis and on the bioactivity of particulates of this material. In addition, the review will deal exclusively with THR. Wear-related osteolysis also occurs adjacent to total knee replacements in the medium to long-term (reviewed by Gupta *et al.*^[13]) but the features of this are sufficiently distinct as to require separate consideration.

EFFECT OF SIZE, MORPHOLOGY AND CHEMICAL FORM OF PE PARTICLES

Most of the investigative studies into PE particles to date are of conventional ultra high molecular weight PE (UHMWPE), with some more recent studies of PE that has been cross-linked by various methodologies. It is clear that the size of PE particles is a factor in cell responses *in vivo*^[14] and *in vitro*. A comparison by Matthews *et al.*^[15] showed that human monocyte-like cells were most responsive to particles in the size range 0.21-7.2 μm , depending on the readout, with larger particles of 88 μm evoking little response. The morphology of particles also appears to contribute to cellular responses, with UHMWPE debris with a roughened surface and a fibular shape provoking a greater response in terms of inflammatory cytokine production in a murine inflammation model than particles with a smooth surface and a globular shape^[16]. The clinical evidence cited above showing strong relationships between PE wear and osteolysis

is for implants that contain conventional UHMWPE. In order to reduce wear and as a consequence also reduce osteolysis, highly cross-linked PEs (HXLPE) have been developed (reviewed in^[17]), which are now used almost universally in hip replacements. Although measurable wear still occurs, HXLPE components do show greatly reduced rates of wear, both in hip simulators and in clinical use^[18,19]. However, while the use of HXLPE has reduced the early incidence of osteolysis compared with conventional PE^[20], it has not eliminated the problem, with osteolysis still being observed 5-7 years after THR with prostheses containing HXLPE bearings^[21-24]. It will therefore be important to understand the bioactivity of HXLPE particles in comparison with conventional PE particles, since there is a paucity of data so far. Endo *et al.*^[25] found that higher percentages of small wear particles, namely those in the 0.1-1 μm range, were produced during laboratory wear of cross-linked PE than conventional PE. These authors also found that smaller numbers of HXLPE particles than for conventional PE were required to stimulate cytokine production from macrophages, possibly because of the higher percentage of smaller particles of HXLPE and the increased ability of cells to phagocytose smaller particles^[15]. HXLPE particles may interact with cells differently, since Illgen *et al.*^[26] showed that crosslinked PE particles had altered bioactivity, which was unrelated to particle size. Particles of PE were crosslinked by electron-beam irradiation in nitrogen at 10 and 40 MRad to produce particles of the same size but with different extents of crosslinking. The crosslinked particles produced more inflammation and osteolysis (35%) in a murine calvarial osteolysis model than did control non-crosslinked particles (9%). Finally, endotoxin adherent to wear particles is also involved in the biological responses to these particles^[27]. Taken together, these data strongly suggest that the bioactivity of PE particles depends on the size and material properties of the PE.

PE PARTICLES IN PERIPROSTHETIC TISSUES

Bone that is removed by the osteolytic process is replaced by a granulomatous connective tissue consisting of numerous cell types, including monocytes, macrophages, lymphocytes, endothelial cells and fibrohistiocytic infiltration in association with particulate debris^[28-32]. Jacobs *et al.*^[30] have also made the point that these cells are often in close association with osteoblasts and osteoclasts so that elucidating the biology of periprosthetic bone loss requires taking into account the coordinated actions of all these cell types. Takagi *et al.*^[29] administered fluorescent label to patients prior to revision surgery for loose hip prostheses and found by histological analysis that sites of osteolysis were characterized by a unique high turnover bone remodeling. They reported evidence of osteoclastic resorption accompanied by increased mineral apposition rate and bone formation rate, producing apparently im-

of PE particles, reflected by the relatively small number of reports. However, Ren *et al.*^[48] performed elegant experiments to investigate whether responses to PE particles were by resident or infiltrating macrophages. In a mouse model of UHMWPE-induced osteolysis and using a bioluminescent approach to monitor systemic migrating macrophages *in vivo*, it was found that infusion of particles stimulated systemic migration of remotely injected macrophages, leading to net bone loss at the site of PE particles. Evidence that PE particles directly affect macrophages comes from a study by Horowitz *et al.*^[49], in which J774 macrophage-like cells exposed to PE particles produced increased TNF- α , prostaglandin (PG)E₂ and IL-6. In addition, it was shown that conditioned media from the macrophages exposed to PE particles increased the release of ⁴⁵Ca from pre-labelled mouse calvariae, which could be prevented by co-addition of pamidronate bisphosphonate. An important role for macrophages is also inferred from a study by Ren *et al.*^[50], in which depletion of macrophages using clodronate significantly reduced inflammation in a mouse air pouch model of UHMWPE-induced tissue inflammation. Together, these experiments provide proof of principle that macrophages exposed to PE particles release mediators that can stimulate bone resorption. Finally, we^[51,52] and others^[53] have shown that macrophages isolated from peri-prosthetic tissues that have phagocytosed wear particles, are themselves capable of differentiating into bone resorbing osteoclasts.

PE PARTICLES AND OSTEOCLASTS

Although it is possible that wear particle-activated macrophages present in granulomatous tissue participate directly in bone degradation in periprosthetic osteolysis, bone resorption is more likely a function of osteoclasts recruited to sites of osteolysis and activated by the osteoclastogenic molecules that are expressed in abundance at such sites. These molecules, listed above, comprise chemoattractants that result in the influx of osteoclast precursors, thought to be cells of the monocyte lineage, and cytokines that stimulate osteoclast differentiation. It is generally acknowledged that the major pathway of osteoclastogenesis is the production of RANKL by osteoblastic stromal cells^[54,55] and ligation of RANKL to its cognate receptor, RANK, on the surface of osteoclast precursors, stimulating these cells to differentiate into mature, active osteoclasts capable of resorbing bone. The natural antagonist of RANKL is osteoprotegerin (OPG), whose role is to negatively regulate the activity of RANKL, and therefore bone resorption. Other cell types, including fibroblasts^[56,57], osteocytes^[58] and activated T cells^[59], also produce RANKL and are capable of stimulating osteoclastogenesis. We have shown that the RANKL pathway is subverted in a range of pathologies characterised by bone loss, including peri-implant osteolysis^[34,60-62]. Studies on healthy and pathologic synovial tissues show that a number of cell types may be important in the ectopic production of RANKL in the tissues adjacent to localized bone loss. Importantly, there is evi-

dence for a reduction of the OPG:RANKL ratio in PE-induced osteolysis, seen for example in experiments in which mouse calvariae were implanted with PE particles, associated with reduction of bone volume^[63] and in peri-prosthetic human tissues^[31].

Various cytokines collaborate with RANKL to promote osteoclast formation, in particular M-CSF, which is an essential co-activator of osteoclastogenesis from immature precursors^[54,64]. However, we recently showed that RANKL and M-CSF alone were not sufficient for osteoclast differentiation of osteoclasts from a murine macrophage cell line RAW 264.7 and that other cytokines and steroidal hormones were essential in this process. Indeed, in a defined culture medium in the absence of serum, osteoclast formation from primary cells, such as human peripheral blood mononuclear cells, did not occur at all, despite the presence of high concentrations of RANKL, M-CSF and other co-factors^[65], underscoring the likely significant contributions of the complex milieu present in peri-prosthetic granulomatous tissue.

TNF- α is also present in the tissues adjacent to peri-prosthetic osteolysis and has been reported to synergise with RANKL in promoting osteoclast formation^[45]. It has also been claimed that, in the presence of M-CSF, TNF- α is sufficient for inducing human osteoclast differentiation from arthroplasty macrophages^[53]. By immunohistochemical analysis of tissues associated with osteolysis obtained at revision surgery, RANK, RANKL and TNF- α were all found to be strongly expressed by large multinucleated cells containing PE wear debris^[40]. Control synovial tissue stained weakly for these cytokines. A strong statistical correlation was found between the parameters of: volume of bone lost (determined by quantitative computed tomography; $r = 0.65$, $P = 0.01$); PE wear debris (number of particles; $r = 0.67$, $P < 0.01$), RANK ($r = 0.67$, $P < 0.01$), RANKL ($r = 0.81$, $P < 0.01$) and TNF- α ($r = 0.65$, $P = 0.01$) expression. In the same study, it was shown that RANKL and TNF- α synergise to increase the volume of bone resorbed. These data suggested that the interaction of TNF- α and RANKL may promote osteoclast activity associated with PE particles and perhaps that therapies targeting TNF activity may be useful to treat peri-implant osteolysis.

Chemokines are involved in the recruitment of many types of cells but it is those that are involved in the recruitment of monocytes/macrophages and lymphocytes that are likely to be most important in peri-prosthetic osteolysis. Chemokines present in periprosthetic tissues include MCP-1, MIP-1 α , RANTES and IL-8, whose release is stimulated by wear particles and which are chemotactic for monocytic osteoclast precursors^[66]. Finally, RANKL expression itself is stimulated by many of the pro-inflammatory cytokines that are found in the peri-implant tissues. The above effects of PE particles are summarised in Figure 1.

PE PARTICLES AND CELLS OF THE OSTEOBLAST LINEAGE

PE particles can interact with cells of the osteoblast

lineage indirectly *via* products released by PE activated macrophages^[67]. There is also evidence of direct effects of PE particles on osteoblasts. Exposure of osteoblast-like cells to PE was shown to induce changes in the rate of cell proliferation^[68-70], to decrease alkaline phosphatase activity^[69], and to increase the production of osteoclastogenic mediators, such as PGE₂^[69], IL-6^[71,72], GM-CSF, RANKL^[73] and nitric oxide^[74]. The nature of the response may be dependent on the way in which the PE particles are presented to the cells and to the maturation state of the osteoblasts^[74]. However, the overall effect of PE particles on osteoblasts is one of promoting a phenotype that is anti-anabolic and pro-osteoclastic. For example, UHMWPE particles increased the release of RANKL from human osteoblasts, while inhibiting their expression of OPG. Consistent with this, conditioned media from the PE-treated osteoblasts strongly promoted osteoclastogenesis from human peripheral blood mononuclear cells^[73]. Given the extreme hydrophobicity of the particles, we developed a 3-dimensional type I collagen gel culture system, allowing long-term culture of osteoblastic cells in the continued juxtaposition of PE particles in a bone connective tissue-like matrix. This system allowed human bone-derived osteoblasts obtained at joint replacement surgery to undergo differentiation into a mature osteocyte-like phenotype over a 21-28 day culture period^[58,75]. Following release of the cells from the gel, it was evident that PE particles could form close contacts with these cells and in some cases appeared to be engulfed^[58]. Importantly, cells exposed to PE particles showed an increase in mRNA expression of the late osteoblast/osteocyte markers E11, dentin matrix protein 1 and the gene encoding sclerostin (SOST) and increased expression of several of the genes discussed above to be associated with osteoclast formation and activity (RANKL, M-CSF and IL-8), with a concomitant decrease in the expression of OPG^[58]. Furthermore, it appeared that under the influence of PE, the key transcription factor RUNX2 in these cells switched from controlling matrix production genes (type I collagen) to inducing the expression of genes associated with osteoclast recruitment, differentiation and activation. This study provided further evidence that PE particles switch mature osteoblastic cells from an anabolic to a catabolic phenotype, a concept further supported by the finding that PE particles induced expression of RANKL mRNA in the mouse osteocyte cell line, MLO-Y4. Overall, our results suggest that PE particles act directly on cells of the osteoblast lineage to induce a change in the phenotype of mature osteoblasts and osteocytes^[58], consistent with the net loss of bone near orthopedic implants.

INVOLVEMENT OF THE INNATE IMMUNE RESPONSE IN THE RESPONSE TO PE PARTICLES

Little is known about the way in which PE particles interact with cells or how this interaction is transduced into

intracellular signals. It appears that particles need to be phagocytosed to elicit a signal in macrophages and osteoclasts, and possibly also osteoblasts and osteocytes, as discussed above. It is possible that cells first interact with PE particles *via* proteins adsorbed to the particle surface, rather than with the PE material itself, either with endotoxin^[27] or other proteins^[76]. There is evidence that activation of Toll-like receptors (TLRs) may contribute to the biological activity of the wear particles. Maitra *et al*^[77], in a study which explored the cellular mechanisms of interaction of UHMWPE with peripheral blood monocytes, found that polymeric alkane UHMWPE breakdown products with side chain oxidation directly bound and activated the TLR1/2 signalling pathway. They showed that phagocytosis of particulates in the larger micron- and nanometer sized range induced enlargement, fusion and disruption of endosomal compartments, resulting in lysosomal damage and enzymatic leakage with release of cathepsins S and B, as well as caspase 1 activation and processing of pro-IL-1 and pro-IL-18. The authors reported that the two processes of TLR activation and phagocytosis synergistically initiated a strong inflammatory response associated with cell death and extracellular matrix degradation. Hao *et al*^[78] reported that heat-shock protein (Hsp) expression was elevated when monocytes were exposed to UHMWPE particles. They showed that TLR4 was involved in the recognition of particles and subsequent induction of intracellular signalling cascades and that anti-sense oligonucleotide down-regulation of TLR4 expression suppressed cytokine production in both exogenous Hsp60- and particle-stimulated cultures. Adherent endotoxin was found to be important in the activation of monocytes with titanium particles^[27]. Mice that were 'endotoxin resistant' due to a mutation in TLR4 were less responsive to endotoxin coated titanium particles than cells from wild-type mice were. Taken together, the extant studies point to the innate immune response as being responsible for at least some of the cellular responses to PE and other wear particles, with a possible role for both adherent endotoxin (and other proteins) interacting with TLRs.

NON-SURGICAL TREATMENT OF OSTEOLYSIS

With conventional PE, large volumetric osteolysis is almost always accompanied by considerable wear of the PE liner, and in this case liner replacement at revision surgery is indicated. In the case of implants with HXLPE liners, acetabular osteolysis occurs with relatively little obvious wear due to the wear resistant nature of this material. Thus, while there may currently be limited opportunities to treat osteolysis from conventional PE non-surgically, such an approach may be feasible with HXLPE, the caveat being that we know very little to date about the bioactivity of HXLPE particles.

Bisphosphonates are a class of drug with the dual features of potent anti-resorptive efficacy and high up-

take in the skeleton. While most commonly prescribed for the treatment of osteoporosis, Paget's disease and for certain types of cancer, wider applicability including the treatment of peri-prosthetic osteolysis has also been proposed^[79]. Indeed, several bisphosphonates show promise as therapeutic agents for particle-induced bone loss. Alendronate has proved efficacious in both rat^[80] and dog^[81] models of PE-induced periprosthetic osteolysis. Similarly, the bisphosphonate TRK-530 suppressed bone loss in a rat model of continuous infusion of PE particles into the bone and reduced the expression of inflammatory mediators^[82]. Pamidronate was able to prevent resorption of explanted calvariae exposed to conditioned medium from PE-treated macrophages^[49]. In a clinical case study, O'Hara *et al.*^[83] reported that oral alendronate halted the progression of osteolysis over the course of 1 year prior to revision surgery to replace the PE liner. By virtue of what is currently understood regarding the general mechanism of action of bisphosphonates, these data suggest that osteoclasts represent a valuable potential target to prevent or treat osteolysis. Thus, other treatment strategies that target osteoclasts may also be applicable. For example, it is possible that anti-RANKL strategies could be effective in blocking osteolysis. In support of this, OPG has been shown to suppress both UHMWPE^[84] and titanium^[85] particle induced osteolysis in the mouse calvarial model. Interestingly, RANK:Fc, an alternative approach to blocking RANKL action, was also effective in the calvarial model, where it also allowed restoration of bone lost by osteolysis^[86]. Another therapeutic approach to osteolysis may be to treat the underlying inflammation, which creates a catabolic environment, including the production of RANKL and MMPs. Approaches to this that have been experimentally successful include local treatment with the inflammatory suppressor, IL-10, which prevented a fibrotic reaction and allowed bone growth in the presence of PE particles^[87]. Also, anti-TNF- α gene therapy was able to inhibit a resorptive response to titanium particles in the mouse calvarial model^[88], although administration of the TNF antagonist etanercept to patients with peri-prosthetic osteolysis produced equivocal results, perhaps because the study was underpowered^[89]. Such a targeted approach in human patients may be ineffectual, or at least not generally applicable, because of the multi-factorial nature of the inflammatory response to particles, as discussed above. MMP inhibitors have also been suggested for use in the context of osteolysis^[36], given the abundance of MMPs in periprosthetic tissues. However, anti-MMP approaches have proven disappointing to date^[90], perhaps awaiting more specific agents or better methods for local application. Perhaps, as suggested by Schwarz^[91], prophylactic treatment immediately post operatively to optimise the osseo-integration of the implant and therefore reduce access to the bone of wear particles, may inhibit the initiation and progression of particle-induced osteolysis.

One of the potential problems of a non-surgical approach to the treatment of osteolysis associated with

HXLPE liners may be the problem of replacing the lost bone. It is noteworthy that while some agents have been shown to promote bone formation in the context of particle induced mouse calvarial osteolysis^[92,93], it remains to be seen if these or other approaches will be effective in more refractory skeleton of the aging human adult. Of the new and emerging anabolic agents in bone, sclerostin antagonists to date appear promising, with evidence of widespread new bone growth throughout the skeleton in both healthy bone and in a number of conditions of bone loss^[94].

CONCLUSION

This review shows that we have come a long way in understanding the bioactivity of PE particles and the mechanisms by which an accumulation of these particles elicits a characteristic tissue response leading to bone loss around PE-containing implants. This knowledge is important because it has the potential to enable non-surgical approaches to managing PE-induced osteolysis, particularly in implants containing the newer HXLPEs, for which osteolysis seems, from observations so far, to occur without substantial PE wear. The caveat here is that we currently know little about the bioactivity of HXLPE particles, and our next task needs to be to address this knowledge gap. It will also be important to address the issue of bone regrowth in a non-surgically treated individual.

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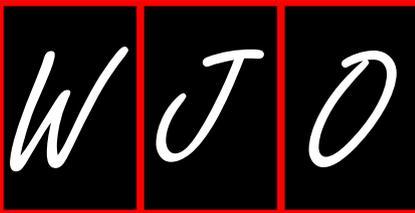
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Events Calendar 2011

January 16-20, 2011
 Combined 4th International
 Conference of the Saudi Orthopaedic
 Association & SICOT Trainee Day,
 Abha, Saudi Arabia

January 24-27, 2011
 7th Middle East Orthopaedics
 Conference 2011, Dubai International
 Convention Centre, Dubai,
 Saudi Arabia

January 28-30, 2011
 National Orthopedic Conference
 2011, San Francisco, California,
 United States

February 15-19, 2011
 American Academy of Orthopaedic
 Surgeons, San Diego, CA,
 United States

February 16-20, 2011
 2011 Annual Meeting of the American
 Academy of Orthopaedic Surgeons,
 San Diego, CA, United States

February 19, 2011
 Pediatric Orthopaedic Society of
 North America Specialty Day, San
 Diego, CA, United States

March 09-11, 2011
 Annual London Imperial Spine
 Course, London, United Kingdom

March 21-25, 2011
 31st Caribbean Orthopaedic
 Meeting, Anse Marcel, Saint Martin

March 28-April 02, 2011
 The Association of Children's
 Prosthetic-Orthotic Clinics 2011
 Annual Meeting, Park City, UT,
 United States

April 01-04, 2011
 Ain Shams 2nd Orthopaedic
 intensive course (Orthopaedics from
 A to Z), Cairo, Egypt

April 20-22, 2011
 IMUKA 2011: Masterclass in
 Arthroscopy and Related Surgery,
 Maastricht, Netherlands

May 11-14, 2011
 2011 POSNA Annual Meeting,
 Montreal, Quebec, Canada

May 12-15, 2011
 84th Annual Meeting of the
 Japanese Orthopaedic Association,
 Yokohama, Japan

May 15-19, 2011
 8th Biennial ISAKOS Congress
 (International Society of
 Arthroscopy, Knee Surgery and
 Orthopaedic Sports Medicine), Rio
 de Janeiro, Brazil

May 25-28, 2011
 16th Pan Arab Orthopedic
 Association Congress & 27th
 SOTCOT Congress, Tunis, Tunisia

June 01-04, 2011
 12th EFORT Congress in cooperation
 with the Danish Orthopaedic
 Association (European Federation

of National Associations of
 Orthopaedics and Traumatology),
 Copenhagen, Denmark

June 08-12, 2011
 2011 ABJS Annual Meeting
 (Association of Bone and Joint
 Surgeons), Dublin, Ireland

June 15-18, 2011
 11th Annual Meeting of the
 International Society for Computer
 Assisted Orthopaedic Surgery,
 London, United Kingdom

July 07-09, 2011
 66th Annual Meeting of the
 Canadian Orthopaedic Association,
 St. John's, Newfoundland and
 Labrador, Canada

July 13-16, 2011
 18th International Meeting on
 Advanced Spine Techniques,
 Copenhagen, Denmark

July 22-24, 2011
 Sri Sathya Sai International
 Orthopaedic Conference- 2011
 On Pelvis And Lower Extremity
 Trauma", Sri Sathya Sai Institute
 of Higher Medical Sciences,
 Prasanthigram, Puttaparthi, Andhra
 Pradesh, India

July 25-28, 2011
 2011 Update in Orthopaedics, Grand
 Wailea Hotel Resort & Spa, Wailea,
 Maui, Hawaii, United States

September 06-09, 2011

SICOT 2011 XXV Triennial World
 Congress, Prague, Czech Republic

September 13-16, 2011
 BOA/IOA Combined
 Meeting (British Orthopaedic
 Association & Irish Orthopaedic
 Association), Dublin, Ireland

September 14-17, 2011
 23rd SECEC-ESSSE Congress
 (European Society for Surgery of
 the Shoulder and the Elbow), Lyon,
 France

September 14-17, 2011
 46th SRS Annual Meeting &
 Course (Scoliosis Research Society),
 Louisville, Kentucky, United States

September 15-18, 2011
 2011 World Congress on
 Osteoarthritis, San Diego, California
 92167, United States

September 21-23, 2011
 HIP IMPROVEMENTS AND
 PROCEEDINGS, Toulouse, France

October 25-28, 2011
 DKOU 2011-Deutscher Kongress
 für Orthopädie und Unfallchirurgie,
 Berlin, Germany

November 7-11, 2011
 86ème Réunion Annuelle SOFCOT,
 Paris, France

December 12-15, 2011
 EOA 63rd Annual International
 Conference, Cairo, Egypt

GENERAL INFORMATION

World Journal of Orthopedics (*World J Orthop*, *WJO*, online ISSN 2218-5836, DOI: 10.5312) is a monthly peer-reviewed, online, open-access (OA), journal supported by an editorial board consisting of 245 experts in orthopedics from 30 countries.

The biggest advantage of the OA model is that it provides free, full-text articles in PDF and other formats for experts and the public without registration, which eliminates the obstacle that traditional journals possess and usually delays the speed of the propagation and communication of scientific research results. The open access model has been proven to be a true approach that may achieve the ultimate goal of the journals, i.e. the maximization of the value to the readers, authors and society.

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The role of academic journals is to exhibit the scientific levels of a country, a university, a center, a department, and even a scientist, and build an important bridge for communication between scientists and the public. As we all know, the significance of the publication of scientific articles lies not only in disseminating and communicating innovative scientific achievements and academic views, as well as promoting the application of scientific achievements, but also in formally recognizing the "priority" and "copyright" of innovative achievements published, as well as evaluating research performance and academic levels. So, to realize these desired attributes of *WJO* and create a well-recognized journal, the following four types of personal benefits should be maximized. The maximization of personal benefits refers to the pursuit of the maximum personal benefits in a well-considered optimal manner without violation of the laws, ethical rules and the benefits of others. (1) Maximization of the benefits of editorial board members: The primary task of editorial board members is to give a peer review of an unpublished scientific article via online office system to evaluate its innovativeness, scientific and practical values and determine whether it should be published or not. During peer review, editorial board members can also obtain cutting-edge information in that field at first hand. As leaders in their field, they have priority to be invited to write articles and publish commentary articles. We will put peer reviewers' names and affiliations along with the article they reviewed in the journal to acknowledge their contribution; (2) Maximization of the benefits of authors: Since *WJO* is an open-access journal, readers around the world can immediately download and read, free of charge, high-quality, peer-reviewed articles from *WJO* official website, thereby realizing the goals and significance of the communication between authors and peers as well as public reading; (3) Maximization of the benefits of readers: Readers can read or use, free of charge, high-quality peer-reviewed articles without any limits, and cite the arguments, viewpoints, concepts, theories, methods, results, conclusion or facts and data of pertinent literature so as to validate the innovativeness, scientific and practical values of their own research achievements, thus ensuring that their articles have novel arguments or viewpoints, solid evidence and correct conclusion; and (4) Maximization of the benefits of employees: It is an iron law that a first-class journal is unable to exist without first-class editors, and only first-class editors can create a first-class academic journal. We insist on strengthening our team cultivation and construction so that every employee, in an open, fair and transparent environment, could contribute their wisdom to edit and publish high-quality articles, thereby realizing the maximization of the personal benefits

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The columns in the issues of *WJO* will include: (1) Editorial: To introduce and comment on major advances and developments in the field; (2) Frontier: To review representative achievements, comment on the state of current research, and propose directions for future research; (3) Topic Highlight: This column consists of three formats, including (A) 10 invited review articles on a hot topic, (B) a commentary on common issues of this hot topic, and (C) a commentary on the 10 individual articles; (4) Observation: To update the development of old and new questions, highlight unsolved problems, and provide strategies on how to solve the questions; (5) Guidelines for Basic Research: To provide Guidelines for basic research; (6) Guidelines for Clinical Practice: To provide guidelines for clinical diagnosis and treatment; (7) Review: To review systematically progress and unresolved problems in the field, comment on the state of current research, and make suggestions for future work; (8) Original Articles: To report innovative and original findings in orthopedics; (9) Brief Articles: To briefly report the novel and innovative findings in orthopedics; (10) Case Report: To report a rare or typical case; (11) Letters to the Editor: To discuss and make reply to the contributions published in *WJO*, or to introduce and comment on a controversial issue of general interest; (12) Book Reviews: To introduce and comment on quality monographs of orthopedics; and (13) Guidelines: To introduce consensus and guidelines reached by international and national academic authorities worldwide on the research orthopedics.

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Acknowledgments

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Format

Journals

English journal article (list all authors and include the PMID where applicable)

- 1 **Jung EM**, Clevert DA, Schreyer AG, Schmitt S, Rennert J, Kubale R, Feuerbach S, Jung F. Evaluation of quantitative contrast harmonic imaging to assess malignancy of liver tumors: A prospective controlled two-center study. *World J Gastroenterol* 2007; **13**: 6356-6364 [PMID: 18081224 DOI: 10.3748/wjg.13.6356]

Chinese journal article (list all authors and include the PMID where applicable)

- 2 **Lin GZ**, Wang XZ, Wang P, Lin J, Yang FD. Immunologic effect of Jianpi Yishen decoction in treatment of Pixu-diarhoea. *Shijie Huaren Xiaohua Zazhi* 1999; **7**: 285-287

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- 3 **Tian D**, Araki H, Stahl E, Bergelson J, Kreitman M. Signature of balancing selection in Arabidopsis. *Proc Natl Acad Sci USA* 2006; In press

Organization as author

- 4 **Diabetes Prevention Program Research Group**. Hypertension, insulin, and proinsulin in participants with impaired glucose tolerance. *Hypertension* 2002; **40**: 679-686 [PMID: 12411462 PMID:2516377 DOI:10.1161/01.HYP.0000035706.28494.09]

Both personal authors and an organization as author

- 5 **Vallancien G**, Emberton M, Harving N, van Moorselaar RJ; Alf-One Study Group. Sexual dysfunction in 1, 274 European men suffering from lower urinary tract symptoms. *J Urol* 2003; **169**: 2257-2261 [PMID: 12771764 DOI:10.1097/01.ju.0000067940.76090.73]

No author given

- 6 21st century heart solution may have a sting in the tail. *BMJ* 2002; **325**: 184 [PMID: 12142303 DOI:10.1136/bmj.325.7357.184]

Volume with supplement

- 7 **Geraud G**, Spierings EL, Keywood C. Tolerability and safety of frovatriptan with short- and long-term use for treatment of migraine and in comparison with sumatriptan. *Headache* 2002; **42** Suppl 2: S93-99 [PMID: 12028325 DOI:10.1046/j.1526-4610.42.s2.7.x]

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- 8 **Banit DM**, Kaufer H, Hartford JM. Intraoperative frozen

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No volume or issue

- 9 Outreach: Bringing HIV-positive individuals into care. *HRS-A Careaction* 2002; 1-6 [PMID: 12154804]

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Personal author(s)

- 10 **Sherlock S**, Dooley J. Diseases of the liver and biliary system. 9th ed. Oxford: Blackwell Sci Pub, 1993: 258-296

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- 11 **Lam SK**. Academic investigator's perspectives of medical treatment for peptic ulcer. In: Swabb EA, Azabo S. Ulcer disease: investigation and basis for therapy. New York: Marcel Dekker, 1991: 431-450

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- 12 **Breedlove GK**, Schorfheide AM. Adolescent pregnancy. 2nd ed. Wiecezorek RR, editor. White Plains (NY): March of Dimes Education Services, 2001: 20-34

Conference proceedings

- 13 **Harnden P**, Joffe JK, Jones WG, editors. Germ cell tumours V. Proceedings of the 5th Germ cell tumours Conference; 2001 Sep 13-15; Leeds, UK. New York: Springer, 2002: 30-56

Conference paper

- 14 **Christensen S**, Oppacher F. An analysis of Koza's computational effort statistic for genetic programming. In: Foster JA, Lutton E, Miller J, Ryan C, Tettamanzi AG, editors. Genetic programming. EuroGP 2002: Proceedings of the 5th European Conference on Genetic Programming; 2002 Apr 3-5; Kinsdale, Ireland. Berlin: Springer, 2002: 182-191

Electronic journal (list all authors)

- 15 Morse SS. Factors in the emergence of infectious diseases. *Emerg Infect Dis* serial online, 1995-01-03, cited 1996-06-05; 1(1): 24 screens. Available from: URL: <http://www.cdc.gov/ncidod/eid/index.htm>

Patent (list all authors)

- 16 **Pagedas AC**, inventor; Ancel Surgical R&D Inc., assignee. Flexible endoscopic grasping and cutting device and positioning tool assembly. United States patent US 20020103498. 2002 Aug 1

Statistical data

Write as mean \pm SD or mean \pm SE.

Statistical expression

Express *t* test as *t* (in italics), *F* test as *F* (in italics), chi square test as χ^2 (in Greek), related coefficient as *r* (in italics), degree of freedom as ν (in Greek), sample number as *n* (in italics), and probability as *P* (in italics).

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Use SI units. For example: body mass, *m* (B) = 78 kg; blood pressure, *p* (B) = 16.2/12.3 kPa; incubation time, *t* (incubation) = 96 h, blood glucose concentration, *c* (glucose) 6.4 ± 2.1 mmol/L; blood CEA mass concentration, *p* (CEA) = 8.6 24.5 μ g/L; CO₂ volume fraction, 50 mL/L CO₂, not 5% CO₂; likewise for 40 g/L formaldehyde, not 10% formalin; and mass fraction, 8 ng/g, etc. Arabic numerals such as 23, 243, 641 should be read 23 243 641.

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